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LEADVILLE MINING & MILLING CORP

Form NT 10-Q December 17, 2001

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 12b-25

SEC FILE NUMBER

			0 13070
	NOTIFICATION OF LATE I		CUSIP NUMBER 521738 20 3
(Check One): Form 1	0-K _ Form 20-F _ Form 13	1-K X Form 10-Q	_ Form N-SAR
For Period E	nded: 10/31/01		
() Transi () Transi () Transi () Transi	tion Report on Form 10-K tion Report on Form 20-F tion Report on Form 11-K tion Report on Form 10-Q tion Report on Form N-SAR sition Period Ended:		
Read Instructions (on	back page) Before Preparin	ng Form. Please Pr	int or Type.
	FORM SHALL BE CONSTRUED TO Y INFORMATION CONTAINED HER		COMMISSION HAS
	ation relates to a portion e Item(s) to which the not		
PART I REGISTRANT I	NFORMATION		
Full Name of Registran	ts:		
LEADVILLE MINING & MIL	LING CORPORATION		
Former Name if Applica	ble		
Address of Principal E	xecutive Offices (Street an	 nd Number)	
76 Beaver Street			
City, State and Zip Co	de		
NY, NY 10005			
PART II - RULES 12b-25	(b) AND (c)		
	could not be filed without ks relief pursuant to Rule x if appropriate)		

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- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- X (b) The subject quarterly report on Form 10-QSB will be filed on or before the fifteenth calendar day following the prescribed due date; and
 - (c) The accountant's statement or other exhibit required by Rule $12\,(b)-25\,(c)$ has been attached if applicable.

PART III -- NARRATIVE

State below in reasonable detail the reasons why the Form 10-QSB could not be filed within the prescribed time period. (Attach Extra Sheets If Needed)

"The financial statements and Managements Discussion are not completed."

PART IV --OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification:

 Gifford Dieterle
 212
 344-2785

 Name
 Area Code
 Telephone Number

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months (or for such shorter) period that the registrant was required to file such reports) been filed? If answer is no, identify report(s).

|X| Yes |_| No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

|_| Yes |X| No

LEADVILLE MINING & MILLING CORPORATION

(Name of Registrant as Specified in Charter)

has caused this $\mbox{notification}$ to be signed on their \mbox{behalf} by the $\mbox{undersigned}$ hereunto duly authorized.

Date December 17, 2001 By /s/ Gifford Dieterle

Gifford Dieterle

Instruction: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

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-----ATTENTION-----INTENTION-----INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACT CONSTITUTE FEDERAL CRIMINAL VIOLATIONS (SEE 18 U.S.C. 1001).