

VISX INC
Form 425
November 10, 2004

Filed by VISX, Incorporated Pursuant to Rule 425
Under the Securities Act of 1933
And Deemed Filed Pursuant to Rule 14a-12
Under the Securities Exchange Act of 1934
Subject Company: VISX, Incorporated
Commission File No. 001-10694

This filing relates to the Agreement and Plan of Merger, dated as of November 9, 2004, by and among Advanced Medical Optics, Inc., Vault Merger Corporation (a wholly owned subsidiary of AMO) and VISX, Incorporated. On November 9, 2004, VISX distributed the following email and used the following slides in connection with employee meetings:

Email All VISX Employees (from Liz)

SUBJECT: Important VISX News

We are excited to announce that earlier today the Boards of Directors of VISX and Advanced Medical Optics (AMO) agreed to combine forces. This is great news for employees of both companies, as together we will be a global leader in the ophthalmic marketplace. Details of the acquisition are contained in the attached press release.

Please join Doug for an all-employee meeting that will take place today at 2:45 in Eucalyptus A & B. At 2:50 you will link into a joint conference call of VISX and AMO with the investment community. We invite you to stay and listen to the call. I will be there with Jim Mazzo, the CEO of AMO, to help describe the exciting opportunity that this creates for our companies. You can also listen to the conference call at your own computer by accessing the VISX or AMO web site (www.VISX.com or www.amo-inc.com) and following the link to Investor Relations. The call will be archived and can be accessed at any time during the next week.

Your Vice President will follow up with your individual departments this afternoon to respond to any additional questions you may have. We will continue to provide information as it becomes available.

Liz

[press release filed under separate cover]



