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AMERISOURCEBERGEN CORP
Form 8-K
June 24, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): June 24, 2003

AmerisourceBergen Corporation

(Exact Name of Registrant as Specified in Charter)

Delaware	1-16671	23-3079390
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(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

1300 Morris Drive Chesterbrook, PA	19087-5594
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(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: (610) 727-7000

N/A

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Regulation FD Disclosure.

On June 24, 2003, AmerisourceBergen Corporation (the "Company") announced the closing of the acquisition of Anderson Packaging, Inc. for approximately \$102.5 million, including assumed debt of approximately \$18 million. The

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Company issued 814,145 shares of its common stock upon the closing of the acquisition in partial payment of the purchase price. Such shares have been registered by the Company under the Securities Act of 1933, as amended, for resale by the recipients thereof. The remainder of the purchase price was funded using cash. The purchase price is subject to potential adjustment based on the closing net worth of Anderson Packaging, Inc.

A copy of the news release is filed as Exhibit 99.1 to this report and incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

99.1 News Release dated June 24, 2003

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERISOURCEBERGEN CORPORATION

By: /s/ Michael D. DiCandilo

Name: Michael D. DiCandilo
Title: Senior Vice President and
Chief Financial Officer

Date: June 24, 2003

EXHIBIT INDEX

Exhibit No. -----	Description -----
99.1	News Release dated June 24, 2003