

Bank of New York Mellon CORP  
Form 8-K  
November 24, 2009

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

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CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) – November 24, 2009

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THE BANK OF NEW YORK MELLON CORPORATION  
(Exact name of registrant as specified in charter)

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Delaware  
(State or other jurisdiction  
of incorporation)

000-52710  
(Commission  
File Number)

13-2614959  
(I.R.S. Employer  
Identification No.)

One Wall Street  
New York, New York  
(Address of principal executive  
offices)

10286  
(Zip code)

Registrant's telephone number, including area code – (212) 495-1784

N/A

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) EXHIBITS.

Exhibit is filed herewith in connection with The Bank of New York Mellon Corporation's Registration Statement on Form S-3 (File No. 333-144261) filed with the Securities and Exchange Commission.

Exhibit  
Number

Description

5.1

Opinion of Arlie R. Nogay, Esquire.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

The Bank of New York Mellon Corporation  
(Registrant)

By: /s/ Arlie R. Nogay  
Name: Arlie R. Nogay  
Title: Corporate Secretary

Date: November 24, 2009

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EXHIBIT INDEX

Number	Description	Method of Filing
5.1	Opinion of Arlie R. Nogay, Esquire	Filed herewith