

Edgar Filing: E ON AG - Form U-1/A

E ON AG  
Form U-1/A  
October 23, 2001

As filed with the Securities and Exchange Commission on October 23, 2001  
File No. 70-09985

United States Securities and Exchange Commission  
Washington, D.C. 20549

-----  
Amendment No. 1  
to  
Form U-1  
Application/Declaration  
Under the  
Public Utility Holding Company Act of 1935  
-----

E.ON AG	Powergen plc
E.ON-Platz 1	City Point
40479 Dusseldorf	1 Ropemaker Street
Germany	London EC2Y 9HT
	United Kingdom

(Names of companies filing this statement  
and addresses of principal executive offices)  
-----

E.ON AG  
(Name of top registered holding company)  
-----

Ulrich Hueppe	David Jackson
General Counsel, Executive Vice President	Company Secretary and General Counsel
Dr. Guntram Wuerzberg	Powergen plc
Vice President General Legal Affairs	City Point
E.ON AG	1 Ropemaker Street
E.ON-Platz 1	London EC2Y 9HT
40479 Dusseldorf	United Kingdom
Germany	Telephone: 011-44-270-826-2742
Telephone: 011-49-211-4579-388	Facsimile: 011-44-270-826-2716
Facsimile: 011-49-211-4579-610	

(Names and addresses of agents for service)

The Commission is also requested to send copies  
of any communication in connection with this matter to:

Tia S. Barancik	Peter D. Clarke
LeBoeuf, Lamb, Greene & MacRae, L.L.P.	Debra J. Schnebel
125 West 55th Street	Jones, Day, Reavis & Pogue
New York, NY 10019-5389	77 West Wacker Drive, Ste. 3500
Telephone: (212) 424-8455	Chicago, IL 60601-1692
Facsimile: (212) 424-8500	Telephone: (312) 782-3939
	Facsimile: (312) 782-8585

Edgar Filing: E ON AG - Form U-1/A

Markian M. W. Melnyk  
LeBoeuf, Lamb, Greene & MacRae, L.L.P.  
1875 Connecticut Ave., N.W.  
Washington, D.C. 20009-5728  
Telephone: (212) 424-8455  
Facsimile: (212) 424-8500

Joseph B. Frumkin  
Sullivan & Cromwell  
125 Broad Street  
New York, NY 10004  
Telephone: (212) 558-4000  
Facsimile: (212) 558-3588

This Amendment No. 1 revises the Form U-1 Application/Declaration in this proceeding originally filed with the Securities and Exchange Commission on October 2, 2001, in File No. 70-09985, by amending Item 6 and adding Exhibits and Financial Statements listed therein.

Item 6. Exhibits and Financial Statements

A. Exhibits

A-1 Form of Tax Allocation Agreement.\*

B-1 Intermediate Company Structure, filed in paper format under cover of Form SE.

C-1 Opinion of counsel.

C-2 Past tense opinion of counsel.\*

D-1 Proposed Form of Notice.\*

E-1 Form of Money Pool Agreement.

E-2 Form of Money Pool Note.

F-1 Annual Report of E.ON AG on Form 20-F, filed in paper format under cover of Form SE.

F-2 Annual Report of Powergen plc on Form 20-F, filed in paper format under cover of Form SE.

B. Financial Statements

FS-1 E.ON's consolidated financial statements as of December 31, 2000, incorporated by reference to FS-1 of SEC File No. 070-09961, Form U-1 Amendment No.1, filed October 23, 2001.

FS-2 E.ON's consolidated financial statements as of September 30, 2001.\*

FS-3 Powergen's consolidated financial statements as of December 31, 2000, incorporated by reference to Exhibit D of SEC File No. 1-13620, Form U5B, filed March 9, 2001.

FS-4 Powergen's consolidated financial statements as of September 30, 2001.\*

FS-5 LG&E Energy's consolidated financial statements as of December 31, 2000, incorporated by reference to FS-6 of SEC File No. 070-09961, Form U-1 Amendment No.1, filed October 23, 2001.

Edgar Filing: E ON AG - Form U-1/A

FS-6 LG&E Energy's consolidated financial statements as of September 30, 2001.\*

FS-7 E.ON financial projections for the years 2002-2004, including pro forma capitalization tables.\*

\* To be filed by amendment.

SIGNATURE

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned company has duly caused this Amendment No. 1 to the statement filed on October 2, 2001, to be signed on its behalf by the undersigned officer thereunto duly authorized. The signature of the Applicants and of the persons on their behalf are restricted to the information contained in this application which is pertinent to the application of the respective companies.

Date: October 22, 2001

E.ON AG

By: /s/Hans Gisbert Ulmke  
-----

Name: Hans Gisbert Ulmke  
Title: Financial Director, Executive  
Vice President

By: /s/Guntram Wuerzberg  
-----

Name: Dr. Guntram Wuerzberg  
Title: Vice President General Legal  
Affairs

Date: October 22, 2001

Powergen plc

By: /s/David Jackson  
-----

Name: David Jackson  
Title: Company Secretary and General  
Counsel

EXHIBIT INDEX

B-1 Intermediate Company Structure. (P)

C-1 Opinion of counsel.

E-1 Form of Money Pool Agreement.

E-2 Form of Money Pool Note.

F-1 Annual Report of E.ON AG on Form 20-F. (P)

F-2 Annual Report of Powergen plc on Form 20-F. (P)

