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FTI CONSULTING INC

Form 8-K

November 04, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 3, 2003

FTI CONSULTING, INC.
(Exact Name of Registrant as Specified in Charter)

Maryland	001-14875	52-1261113
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

900 Bestgate Road, Suite 1000, Annapolis, Maryland	21401
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: (410) 224-8770

ITEM 5. OTHER EVENTS AND REQUIRED FD DISCLOSURE.

FTI Consulting, Inc. (NYSE: "FCN") announced today that it consummated its previously reported, pending acquisition of KPMG LLP's domestic Dispute Advisory Services business (the "DAS Business") for approximately \$89.1 million in cash. In the acquisition, twenty-six KPMG partners and approximately 125 other billable professionals, plus support staff have joined FTI, and each of such partners, as well as two other members of the DAS Business leadership group, have entered into five-year employment agreements and have become senior managing directors of FTI.

The full text of FTI's press release issued on November 3, 2003 relating the consummation of the DAS Business acquisition is attached hereto as Exhibit 99.1 to this Current Report on Form 8-K and incorporated herein by reference in its entirety.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, FTI has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

FTI CONSULTING, INC.

Dated: November 3, 2003

By: /s/ Theodore I. Pincus

Theodore I. Pincus
Executive Vice President and
Chief Financial Officer

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EXHIBIT INDEX

Exhibit Number	Description
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99.1	Press Release of FTI Consulting, Inc. dated November 3, 2003.