

ADAPTEC INC
Form 8-K
February 28, 2002

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **February 28, 2002**

ADAPTEC, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

0-15071
(Commission
File Number)

94-2748530
(I.R.S. Employer
Identification No.)

691 S. Milpitas Boulevard, Milpitas, CA
(Address of principal executive offices)

95035
(Zip Code)

Registrant's telephone number, including area code: **(408) 945-8600**

(Former name or former address, if changed since last report)

Item 5. Other Events

On February 28, 2002, Adaptec, Inc. issued a press release announcing that it had priced a private offering of \$225 million of its 3% convertible subordinated notes due March 5, 2007 (which amount does not give effect to an option granted to the initial purchasers to acquire an additional \$25 million in principal amount of the notes). The offering was made only to qualified institutional buyers in accordance with Rule 144A under the Securities Act of 1933, as amended. A copy of the press release is filed as Exhibit 99.01 and incorporated herein by reference.

Item 7. Financial Statements and Exhibits

(c)
Exhibits
The following exhibit is filed herewith:

Exhibit No.	Description of Exhibit
99.1	Press release, dated February 28, 2002.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ADAPTEC, INC.

Date: February 28, 2002

By: /s/ Kenneth B. Arola

Kenneth B. Arola
Vice President and Corporate Controller
(principal accounting officer)

EXHIBIT INDEX

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[SIGNATURE](#)

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