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CONSOLIDATED EDISON INC
Form 8-K
March 08, 2002

3/5/02 DRAFT

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

Form 8-K

Current Report

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report: March 8, 2002

| Commission File Number | Exact name of registrant as specified in its charter and principal office address and telephone number | State of Incorporation | I.R.S. ID. Num |
|---------------------------|---|---------------------------|-------------------|
| 1-14514 | Consolidated Edison, Inc. 4 Irving Place, New York, New York 10003 (212) 460-4600 | New York | 13-3965 |

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INFORMATION TO BE INCLUDED IN THE REPORT

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) See Exhibit Index.

ITEM 9. REGULATION FD DISCLOSURE

The material attached hereto as Exhibit 99.4, which is incorporated in this Item 9 by reference thereto, is furnished pursuant to Regulation FD.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONSOLIDATED EDISON, INC.

By: /s/ Joan S. Freilich

Joan S. Freilich
Executive Vice President and
Chief Financial Officer

DATE: March 8, 2002

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Index to Exhibits

| Exhibit | Description | Sequential Number at which Exhibit Begins |
|---------|---|---|
| 23 | Consent of PricewaterhouseCoopers LLP | |
| 99.1 | Consolidated balance sheet and statement of capitalization at December 31, 2001 and 2000, and related consolidated statements of income, of retained earnings, of comprehensive income and of cash flows for each of the three years in the period ended December 31, 2001, and the notes thereto, of Consolidated Edison, Inc. and its subsidiaries ("2001 Financial Statements"). | |
| 99.2 | Report of PricewaterhouseCoopers LLP, dated February 21, 2002, relating to the 2001 Financial Statements. | |
| 99.3 | Management's Discussion and Analysis of Financial Condition and Results of Operations relating to the 2001 Financial Statements. | |
| 99.4 | Presentation to Investors - March 8, 2002 | |