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TRUMP HOTELS & CASINO RESORTS INC

Form 4

February 11, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

OMB 3235-0287

Check this box if no longer subject to

Washington, D.C. 20549

Number: January 31, Expires:

2005

OMB APPROVAL

Section 16. Form 4 or Form 5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Estimated average burden hours per response... 0.5

obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * HARBERT DISTRESSED **INVESTMENT MASTER FUND** LTD

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to Issuer

TRUMP HOTELS & CASINO **RESORTS INC [DJTCQ]**

(Check all applicable)

(Last) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year) 02/09/2005

Director _X__ 10% Owner Officer (give title __ Other (specify below)

C/O INTERNATIONAL FUND SERVICES, THIRD FL BISHOP SQUARE REDMONDS HILL

(Street)

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check Applicable Line)

Filed(Month/Day/Year)

Form filed by One Reporting Person _X_ Form filed by More than One Reporting

Person

DUBLIN IRELAND, L2 00000

(City)	(State)	(Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned									
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securitie on(A) or Disp (Instr. 3, 4)	osed o	of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Common Stock	02/09/2005		P	136,850	A	\$ 1.42	4,007,205 (1)	D	D 11 1		
Common Stock	02/09/2005		P	0	A	\$ 0	4,007,205 (2)	I	By Harbert Distressed Investment Master Fund, Ltd.		
Common Stock	02/09/2005		P	3,150	A	\$ 1.42	90,415 (3)	I	By Alpha US Sub Fund VI,		

								LLC
Common Stock	02/09/2005	P	1,465	A	\$ 1.45	4,008,670 (1)	D	
Common Stock	02/09/2005	P	0	A	\$0	4,008,670 (2)	I	By Harbert Distressed Investment Master Fund, Ltd.
Common Stock	02/09/2005	P	35	A	\$ 1.45	90,450 (3)	I	By Alpha US Sub Fund VI, LLC

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transac Code (Instr. 8	5. etionNumber of S) Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	3	ate	7. Tit Amou Under Secur (Instr	int of rlying	8. Price of Derivative Security (Instr. 5)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	

Reporting Owners

Reporting Owner Name / Address		Relationships					
, 	Director	10% Owner	Officer	Other			
HARBERT DISTRESSED INVESTMENT MASTER FUND LTD C/O INTERNATIONAL FUND SERVICES THIRD FL BISHOP SQUARE REDMONDS HILL DUBLIN IRELAND, L2 00000		X					
HMC DISTRESSED INVESTMENT OFFSHORE MANAGER LLC 555 MADISON AVENUE		X					

Reporting Owners 2

16TH FLOOR

NEW YORK, NY 10022

HMC INVESTORS LLC

ONE RIVERCHASE PARKWAY SOUTH X

BIRMINGHAM, AL 35244

FALCONE PHILIP

555 MADISON AVE 16TH FLOOR

NEW YORK, NY 10022

HARBERT RAYMOND J

ONE RIVERCHASE PARKWAY SOUTH X

BIRMINGHAM, AL 35244

LUCE MICHAEL D

ONE RIVERCHASE PARKWAY SOUTH

BIRMINGHAM, AL 35244

By: /s/ Michael D. Luce

Signatures

Harbert Distressed Investment Master Fund, Ltd. HMC Distressed Investment Offshore
Manager, LLC By: HMC Investors, LLC, Managing Member By: /s/ Joel Piassick

**Signature of Reporting Person Date

X

02/11/2005

HMC Distressed Investment Offshore Manager, LLC By: HMC Investors, LLC, Managing
Member By: /s/ Joel Piassick

02/11/2005

**Signature of Reporting Person Date

HMC Investors, LLC By: /s/ Joel Piassick 02/11/2005

**Signature of Reporting Person Date

By: /s/ Philip Falcone 02/11/2005

**Signature of Reporting Person Date

By: /s/ Raymond J. Harbert 02/11/2005

**Signature of Reporting Person Date

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These securities are owned by Harbert Distressed Investment Master Fund, Ltd., which is a Reporting Person.
 - These securities may be deemed to be beneficially owned by HMC Distressed Investment Offshore Manager, L.L.C. ("HMC Management"), the investment manager of Harbert Distressed Investment Master Fund, Ltd., HMC Investors, L.L.C., its managing member ("HMC Investors"), Philip Falcone, a member of HMC Management and the portfolio manager of Harbert Distressed Investment
- (2) Master Fund, Ltd., Raymond J. Harbert, a member of HMC Investors, and Michael D. Luce, a member of HMC Investors. Each such Reporting Person disclaims beneficial ownership of the reported securities except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of the securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.
- (3) These securities may be deemed to be beneficially owned by HMC Investors, Philip Falcone, who is the portfolio manager of Alpha US Sub Fund VI, LLC, Raymond J. Harbert and Michael D. Luce. Each such Reporting Person disclaims beneficial ownership of the

Signatures 3

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reported securities except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of the securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.