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CATALINA LIGHTING INC
Form SC 13D/A
October 08, 2002

OMB APPROVAL

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D
(Rule 13d-101)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO
13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO 13d-2(a)
(Amendment No. 4)/1/

Catalina Lighting, Inc.

(Name of Issuer)

Common Stock, par value \$0.01 per share

(Title Class of Securities)

148865-20-7

(CUSIP Number)

Rodger R. Krouse	David A. Gerson, Esq.
Marc J. Leder	Morgan, Lewis & Bockius LLP
Sun Capital Partners, LLC	One Oxford Centre
5200 Town Center Circle	Thirty-Second Floor
Suite 470	Pittsburgh, Pennsylvania 15219
Boca Raton, Florida 33486	(412) 560-3300
(561) 394-0550	

(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications)

July 23, 2001

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(b)(3) or (4), check the following box .

Note: Six copies of this statement, including all exhibits, should be filed with the Commission. See Rule 13d-1(a) for other parties to whom copies are to be sent.

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/1/The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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13D

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1 NAME OF REPORTING PERSON
S.S. or I.R.S. IDENTIFICATION OF ABOVE PERSON

Sun Catalina Holdings, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

(a) []

(b) []

3 SEC USE ONLY

4 SOURCE OF FUNDS*

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED
PURSUANT TO ITEMS 2(D) OR 2(E) []

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

3,615,731

NUMBER OF SHARES
BENEFICIALLY
OWNED BY EACH
REPORTING PERSON
WITH

8 SHARED VOTING POWER

9 SOLE DISPOSITIVE POWER

3,326,702

10 SHARED DISPOSITIVE POWER

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11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,615,731

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*
[]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

70.4%

14 TYPE OF REPORTING PERSON

PN

*SEE INSTRUCTION BEFORE FILLING OUT

CUSIP No. 148865-10-8

13D

Page 3 of 10

1 NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION OF ABOVE PERSON

Sun Capital Partners II, LP

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

(a) []

(b) []

3 SEC USE ONLY

4 SOURCE OF FUNDS*

WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT
TO ITEMS 2(D) OR 2(E) []

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

NUMBER OF SHARES 8 SHARED VOTING POWER
BENEFICIALLY

OWNED BY EACH 3,615,731
REPORTING PERSON

WITH 9 SOLE DISPOSITIVE POWER

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10 SHARED DISPOSITIVE POWER

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Page 4 of 10

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S.S. OR I.R.S. IDENTIFICATION OF ABOVE PERSON

Sun Capital Advisors II, LP

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(a) []

(b) []

3 SEC USE ONLY

4 SOURCE OF FUNDS*

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ITEMS 2(d) OR 2(E) []

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Delaware

7 SOLE VOTING POWER

8 SHARED VOTING POWER

NUMBER OF SHARES

3,615,731

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Page 5 of 10

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S.S. OR I.R.S. IDENTIFICATION OF ABOVE PERSON

Sun Capital Partners, LLC

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(a)

(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS*

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Delaware

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8 SHARED VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

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10 SHARED DISPOSITIVE POWER

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Marc J. Leder

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(a)

(b)

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United States of America

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8 SHARED VOTING POWER

NUMBER OF SHARES
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REPORTING PERSON
WITH

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14 TYPE OF REPORTING PERSON

IN

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1 Name of Reporting Person
S.S. or I.R.S. IDENTIFICATION OF ABOVE PERSON

Rodger R. Krouse

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

(a)

(b)

3 SEC USE ONLY

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The following constitutes Amendment No. 4 to the Schedule 13D dated August 2, 2001, as amended by Amendment No. 1 dated September 18, 2001 ("Amendment No. 1"), Amendment No. 2 dated February 11, 2002 ("Amendment No. 2"), and Amendment No. 3 dated June 20, 2002 ("Amendment No. 3"), filed with the Securities and Exchange Commission on behalf of Sun Catalina Holdings, LLC, a Delaware limited liability company, Sun Capital Partners II, LP, a Delaware limited partnership, Sun Capital Advisors II, LP, a Delaware limited partnership, Sun Capital Partners, LLC, a Delaware limited liability company, Marc J. Leder, and Rodger R. Krouse. The Schedule 13D, as amended by Amendment No. 1, Amendment No. 2, Amendment No. 3, and as now further amended, is collectively referred to as "Schedule 13D". The Schedule 13D relates to the common stock, par value \$.01 per share, of Catalina Lighting, Inc., a Florida corporation with principal executive offices located at 18191 N.W. 68th Avenue, Miami, Florida 33015. Except as specifically amended by this Amendment No. 4, the Schedule 13D, as amended by Amendment No. 1, Amendment No. 2, and Amendment No. 3, remains in full force and effect.

Item 5. Interest in Securities of the Issuer

Item 5(a) is amended in its entirety to read as follows:

(a) Each of the Reporting Persons may be deemed to be the beneficial owner, within the meaning of Rule 13d-3 of the Exchange Act, of 3,615,731 shares of Common Stock, including 847,188 shares underlying warrants held by Sun Catalina, which constitutes 70.4% of the shares of Common Stock outstanding. Additionally, pursuant to a shareholders' agreement, certain voting agreements, and irrevocable proxies issued in connection with such agreements, each of the Reporting Persons may have the right to vote an additional 378,247 shares of Common Stock that may be acquired by third parties upon exercise of options or warrants therefor.

Item 5(b) is amended in its entirety to read as follows:

(b) Sun Catalina has the sole power to vote or direct the vote of 3,615,731 shares of Common Stock, and the sole power to dispose or direct the disposition of 3,326,702 shares of Common Stock. Each Reporting Person other than Sun Catalina may be deemed to have shared power to vote or direct the vote of 3,615,731 shares of Common Stock, and shared power to dispose or direct the disposition of 3,326,702 shares of Common Stock.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and

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correct.

SUN CATALINA HOLDINGS, LLC

Date: October 8, 2002

By: /s/ Marc J. Leder

Name: Marc J. Leder
Title: Co-CEO

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

SUN CAPITAL PARTNERS II, LP

By: Sun Capital Advisors II,
LP, its general partner

By: Sun Capital Partners,
LLC, its general
partner

Date: October 8, 2002

By: /s/ Marc J. Leder

Name: Marc J. Leder
Title: Manager

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

SUN CAPITAL ADVISORS II, LP

By: Sun Capital Partners, LLC,
its general partner

Date: October 8, 2002

By: /s/ Marc J. Leder

Name: Marc J. Leder
Title: Manager

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After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

SUN CAPITAL PARTNERS, LLC

Date: October 8, 2002

By: /s/ Marc J. Leder

Name: Marc J. Leder
Title: Manager

After reasonable inquiry and to the best of my knowledge and belief, I

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certify that the information set forth in this statement is true, complete and correct.

Date: October 8, 2002

By: /s/ Marc J. Leder

Marc J. Leder

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: October 8, 2002

By: /s/ Rodger R. Krouse

Rodger R. Krouse