

Edgar Filing: APEX WEALTH ENTERPRISES LTD - Form 8-A12G

Incorporated herein by reference is the description of Common Stock set forth under the heading "Description of Common Stock" contained in the Registrant's Registration Statement on Form F-1 (Registration No. 333-110071) under the Securities Act of 1933, as amended.

Item 2. Exhibits.

EXHIBIT NUMBER -----	DESCRIPTION -----
3.1	Memorandum of Association of the Registrant (incorporated by reference to Exhibit 3.1 to the Registrant's Registration Statement on Form F-1 (Registration No. 333-110071))
3.2	Articles of Association of the Registrant (incorporated by reference to Exhibit 3.2 to the Registrant's Registration Statement on Form F-1 (Registration No. 333-110071))
3.3	Resolution to Amend the Authorized Share Capital of the Registrant (incorporated by reference to Exhibit 3.3 to the Registrant's Registration Statement on Form F-1 (Registration No. 333-110071))
4.1	Specimen Certificate for the Registrant's Common Stock (incorporated by reference to Exhibit 4.1 to the Registrant's Registration Statement on Form F-1 (Registration No. 333-110071))

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: August 27, 2004

APEX WEALTH ENTERPRISES LIMITED
(Registrant)

By: /s/ Li Sze Tang

Name: Li Sze Tang
Title: Chief Executive Officer