

Edgar Filing: GABELLI EQUITY TRUST INC - Form 497J

GABELLI EQUITY TRUST INC
Form 497J
February 06, 2004

February 6, 2004

VIA EDGAR

Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, N.W.
Washington, DC 20549

Attention: Office of Filings, Information & Consumer Services

Re: Gabelli Equity Series Funds, Inc. (the "Fund")
FILE NOS. 33-41913 AND 811-06367

Dear Sir or Madam:

Pursuant to Rule 497(j) promulgated under the Securities Act of 1933, as amended, please accept this letter as certification that the Fund's stand-alone Prospectus for The Gabelli Small Cap Growth Fund, Class AAA Shares, does not differ from that contained in Post-Effective Amendment No. 15 (the "Amendment") to the Fund's Registration Statement on Form N-1A. This Amendment was filed electronically on February 2, 2004 (Accession #0000935069-04-000160).

Any questions with respect to this filing should be directed to me at (617) 338-4426.

Very truly yours,

/S/ AARON REMORENKO
Aaron Remorenko
Regulatory Administrator

cc: B. Alpert - Gabelli Funds, LLC
J. McKee - Gabelli Funds, LLC
R. Prins - Skadden, Arps, Slate, Meagher & Flom
T. Hamlin
L. Dowd