

Edgar Filing: STMICROELECTRONICS NV - Form 6-K

STMICROELECTRONICS NV  
Form 6-K  
March 07, 2003

SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER  
PURSUANT TO RULE 13a-16 OR 15d-16 OF

THE SECURITIES EXCHANGE ACT OF 1934

Report on Form 6-K dated March 7, 2003

STMicroelectronics N.V.

-----  
(Translation of registrant's name into English)

39, Chemin du Champ-des-Filles,  
1228 Plan-les-Ouates, Geneva, Switzerland

-----  
(Address of principal executive offices)

[Indicate by check mark whether the registrant files or will file  
annual reports under cover of Form 20-F or Form 40-F]

Form 20-F  Form 40-F   
--- ---

[Indicate by check mark if the registrant is submitting the Form 6-K in  
paper as permitted by Regulation S-T Rule 101(b)(7):]

Yes  No   
--- ---

[Indicate by check mark whether the registrant by furnishing the  
information contained in this Form is also thereby furnishing the information to  
the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of  
1934]

Yes  No   
--- ---

[If "Yes" is marked, indicate below the file number assigned to the  
Registrant in connection with Rule 12g3-2(b): 82-\_\_\_\_\_]

Enclosures:

A press release dated March 7, 2003 announcing that STMicroelectronics has  
repurchased its Zero Coupon Senior Convertible Bonds due 2010.

[STMicroelectronics logo]

-----  
PRESS RELEASE  
-----

COMMUNIQUE DE PRESSE

# Edgar Filing: STMICROELECTRONICS NV - Form 6-K

-----  
COMUNICATOSTAMPA  
-----

-----  
PRESSEINFORMATION  
-----

PR no.C1275H

STMicroelectronics Announces it Repurchased a Portion  
of its Zero Coupon Senior Convertible Bonds Due 2010

Geneva, March 7, 2003 - STMicroelectronics (NYSE: STM) reported that it has repurchased \$428,770,000 of its Zero Coupon Senior Convertible Bonds due 2010, representing 19.98% of the total outstanding issue, for a total amount of \$328,208,435.

The Zero Coupon Senior Convertible Bonds were repurchased through off market transactions after the close of the Euronext Paris market on March 6, 2003 for an average price of \$765.47 per Convertible Bond. The repurchased Bonds will be cancelled in accordance with the terms of the Indenture.

ST's Zero Coupon Senior Convertible Bonds due 2010 are listed on Euronext Paris (Premier Marche).

#### About STMicroelectronics

STMicroelectronics, one of the world's three largest independent semiconductor suppliers, is a global leader in developing and delivering semiconductor solutions across the spectrum of microelectronics applications. An unrivalled combination of silicon and system expertise, manufacturing strength, Intellectual Property (IP) portfolio and strategic partners positions the Company at the forefront of System-on-Chip (SoC) technology and its products play a key role in enabling today's convergence markets. The Company's shares are traded on the New York Stock Exchange, on Euronext Paris and on the Milan Stock Exchange. In 2002, the Company's net revenues were \$6.32 billion and net earnings were \$429.4 million. Further information on ST can be found at [www.st.com](http://www.st.com).

For further information, please contact:

#### Media Relations

Maria Grazia Prestini  
Director, Corporate Media Relations  
STMicroelectronics  
Tel: +41.22.929.6945

Lorie Lichtlen / Nelly Dimey  
Financial Dynamics  
Paris Tel: +33.1.47.03.68.10

#### Investor Relations

Benoit de Leusse  
Investor Relations Manager, Europe  
STMicroelectronics  
Tel: +33.4.50.40.24.30

Nicole Curtin / Jean-Benoit Roquette  
Financial Dynamics  
Paris Tel: +33.1.47.03.68.10

#### SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, STMicroelectronics N.V. has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: March 7, 2003

STMicroelectronics N.V.

Edgar Filing: STMICROELECTRONICS NV - Form 6-K

By: /s/ Pasquale Pistorio

-----  
Name: Pasquale Pistorio  
Title: President and Chief  
Executive Officer