

Lloyds Banking Group plc
Form 6-K
May 09, 2018

FORM 6-K

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer Pursuant to Rule 13a-16 OR 15d-16 UNDER the Securities Exchange Act of 1934

For May 9, 2018

Commission File Number: 333-211791

LLOYDS BANKING GROUP PLC

5th Floor
25 Gresham Street

London EC2V 7HN
United Kingdom

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

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Form 20-F X Form 40-F _____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): _____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): _____

EXPLANATORY NOTE

In connection with the issuance by Lloyds Banking Group plc of \$1,500,000,000 aggregate principal amount of 4.450% Senior Notes due 2021, Lloyds Banking Group plc is filing the following documents solely for incorporation into the Registration Statement on Form F-3 (File No. 333-211791):

Exhibit List

| Exhibit No. | Description |
|--------------------|---|
| 4.1 | Fifth Supplemental Indenture to the Senior Debt Securities Indenture between Lloyds Banking Group plc and The Bank of New York Mellon acting through its London Branch, dated as of May 8, 2018 |
| 5.1 | Opinion of CMS Cameron McKenna Nabarro Olswang LLP |
| 5.2 | Opinion of Davis Polk & Wardwell London LLP |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LLOYDS BANKING GROUP PLC

(Registrant)

Dated: May 9, 2018 By: /s/ Gavin Parker

Name: Gavin Parker

Title: Head of Securitisation and Collateral