

Edgar Filing: GENESIS HEALTH VENTURES INC /PA - Form POS EX

GENESIS HEALTH VENTURES INC /PA  
Form POS EX  
November 04, 2002

As filed with the Securities and Exchange Commission on November 4, 2002  
Registration No. 333-98941

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-4  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

Genesis Health Ventures, Inc.  
-----

(Exact name of registrant as specified in its charter)

----- Pennsylvania -----	----- 8051 -----	----- 06-113294 -----
(State or other jurisdiction of incorporation or organization)	(Primary Standard Industrial Classification Code Number)	(I.R.S. Employer Ident

Genesis Health Ventures, Inc.  
101 East State Street  
Kennett Square, PA 19348  
(610) 444-6350

-----  
(Address, including ZIP code, and telephone number, including area code, of  
registrant's principal executive offices)

George V. Hager, Jr.  
Executive Vice President and Chief Financial Officer  
Genesis Health Ventures, Inc.  
101 East State Street  
Kennett Square, PA 19348  
(610) 444-6350

-----  
(Name, address, including ZIP code, and telephone number,  
including area code, of agent for service)

COPIES TO:

Richard J. McMahon, Esquire  
Blank Rome Comisky & McCauley LLP  
One Logan Square  
Philadelphia, PA 19103  
215-569-5500

Mark Gordon, Esquire  
Wachtell, Lipton, Rosen & Katz  
51 West 52nd Street  
New York, NY 10019  
212-403-1000

Megan L.  
Benesch, Friedl  
2300 BP Tower  
Clevel  
21

Approximate date of commencement of proposed sale of the securities to  
the public: as soon as practicable.

If the securities being registered on this Form are being offered in  
connection with the formation of a holding company and there is compliance with  
General Instruction G, check the following box. [ ]

## Edgar Filing: GENESIS HEALTH VENTURES INC /PA - Form POS EX

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act of 1933, as amended (the "Securities Act"), check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [ ]

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [X] 333-98941

### EXPLANATORY NOTE

This Post Effective Amendment No. 1 to Form S-4 Registration Statement is being filed solely to file the form of NCS proxy cards as an exhibit to Registration Statement on Form S-4 (Registration No. 333-98941) in accordance with Rule 462(d) under the Securities Act of 1933, as amended.

### PART II

#### INFORMATION NOT REQUIRED IN PROSPECTUS

#### Item 21. Exhibits and Financial Statement Schedules

(a) Exhibits

Regulation S-K  
Exhibit Numbers  
-----

Description  
-----

2.1(7)	Agreement and Plan of Merger, dated as of July 28, 2002, by and among Genesis Inc., Geneva Sub, Inc. and NCS HealthCare, Inc.
4.1(4)	Amended and Restated Articles of Incorporation of Genesis Health Ventures, Inc.
4.2(5)	Amended and Restated Bylaws, as amended, of Genesis Health Ventures, Inc.
4.3(1)	Specimen of Common Stock Certificate of Genesis Health Ventures, Inc.
4.4(2)	Specimen of First Mortgage Bonds (Series A), due 2007, for Genesis Health Ven
4.5(3)	Indenture of Mortgage and Deed of Trust, dated as of September 1, 1992, by an Health Ventures, Inc., Delaware Trust Company and Richard N. Smith.
4.6(4)	Form of Warrant, included in the Warrant Agreement by and between Genesis Hea and Mellon Investor Services, LLC, as Warrant Agent, dated as of October 2, 2
4.7(4)	Certificate of Designation of the Series A Convertible Preferred Stock of Gen Ventures, Inc. (included in Exhibit 4.1).
4.8(4)	Indenture for Second Priority Secured Notes due 2007, dated as of October 2, Genesis, as Issuer, the Guarantors, and the Bank of New York, as Trustee.
5.1(7)	Opinion of Blank Rome Comisky & McCauley LLP.
10.1(6)	Voting Agreement, dated as of July 28, 2002, by and among Jon H. Outcalt, NCS and Genesis Health Ventures, Inc.
10.2(6)	Voting Agreement, dated as of July 28, 2002, by and among Kevin B. Shaw, NCS

Edgar Filing: GENESIS HEALTH VENTURES INC /PA - Form POS EX

and Genesis Health Ventures, Inc.

23.1(7) Consent of KPMG LLP.

II-1

Regulation S-K  
Exhibit Numbers  
-----

Description  
-----

23.2(7) Consent of Ernst & Young LLP.

23.3(7) Consent of Blank Rome Comisky & McCauley LLP (included in Exhibit 5.1).  
24.1(7) Power of Attorney.

99.1 Form of NCS Proxy Cards.

- 
- (1) Incorporated by reference to Genesis' Form 8-A filed on October 2, 2001.
  - (2) Incorporated by reference to Genesis' Registration Statement on Form S-1, dated September 4 (amended) (Registration No. 33-51670).
  - (3) Incorporated by reference to Genesis' Annual Report on Form 10-K for the fiscal year ended
  - (4) Incorporated by reference to Genesis' Annual Report on Form 10-K for the fiscal year ended
  - (5) Incorporated by reference to Genesis' Quarterly Report on Form 10-Q for the quarter ended D
  - (6) Incorporated by reference to Genesis' Current Report on Form 8-K dated July 29, 2002.
  - (7) Previously filed.

(b) Financial Statement Schedules

None.

(c) Report, Opinion or Appraisal Exhibits

None.

II-2

SIGNATURES AND POWER OF ATTORNEY

Pursuant to the requirements of the Securities Act, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Kennett Square, State of Pennsylvania, on the date indicated.

Genesis Health Ventures, Inc.

Date: November 4, 2002

By: /s/ George V. Hager, Jr.

-----  
George V. Hager, Jr.

Edgar Filing: GENESIS HEALTH VENTURES INC /PA - Form POS EX

Executive Vice President and  
Chief Financial Officer

Pursuant to the requirements of the Securities Act, this registration statement has been signed below by the following persons in the capacities and on the dates indicated:

Signatures	Title	
----- * ----- Robert H. Fish	Director and Interim Chief Executive Officer (Principal Executive Officer)	No
/s/ George V. Hager, Jr. ----- George V. Hager, Jr.	Executive Vice President and Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer)	No
----- * ----- James H. Bloem	Director	No
----- * ----- James E. Dalton, Jr.	Director	No
----- James D. Dondero	Director	---
----- * ----- Dr. Philip P. Gerbino	Director	No
----- Joseph A. LaNasa III	Director	---
*By: /s/ George V. Hager, Jr. ----- George V. Hager, Jr. Attorney-In-Fact		No