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NATIONAL FUEL GAS CO  
Form U-1/A  
December 14, 2001

(As filed on December 14, 2001)

File No. 70-9959

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM U-1/A

Amendment No. 2  
to  
APPLICATION OR DECLARATION  
UNDER THE  
PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

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NATIONAL FUEL GAS COMPANY  
HORIZON ENERGY DEVELOPMENT, INC.  
HORIZON ENERGY HOLDINGS, INC. AND ITS SUBSIDIARIES  
10 Lafayette Square  
Buffalo, New York 14203

(Names of companies filing this statement and  
addresses of principal executive offices)

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NATIONAL FUEL GAS COMPANY

(Name of top registered holding company parent)

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Philip C. Ackerman, President  
National Fuel Gas Company  
10 Lafayette Square  
Buffalo, New York 14203

(Name and address of agent for service)

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The Commission is requested to send copies of all  
notices, orders and communications in connection with  
this Application or Declaration to:

Ronald J. Tanski, Secretary and Treasurer  
Horizon Energy Development, Inc.  
10 Lafayette Square  
Buffalo, New York 14203

Michael F. Fitzpatrick, Jr., Esq.  
Thelen Reid & Priest LLP  
40 West 57th Street  
New York, New York 10019

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The Application or Declaration filed in this proceeding on August 27, 2001, as amended and restated by Amendment No. 1, filed October 26, 2001, is hereby further amended as follows:

1. By adding the following sentence at the end of the first paragraph in ITEM 1.9 - SUBSEQUENT REORGANIZATIONS AND CHANGES IN CAPITAL STOCK OF

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SUBSIDIARIES:  
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"If any such transaction is accounted for in accordance with foreign accounting rules that do not conform to U.S. GAAP, then the effects of the transaction will be reconciled to U.S. GAAP."

2. By filing the following exhibit as part of ITEM 6 - EXHIBITS AND  
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FINANCIAL STATEMENTS:  
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F Opinion of Counsel.

SIGNATURES

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, as amended, the undersigned companies have duly caused this amendment filed herein to be signed on their behalf by the undersigned thereunto duly authorized.

NATIONAL FUEL GAS COMPANY  
HORIZON ENERGY DEVELOPMENT, INC.  
HORIZON ENERGY HOLDINGS, INC.

By: /s/ P.C. Ackerman

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Name: P.C. Ackerman  
Title: President

Date: December 14, 2001