

GENERAL ELECTRIC CAPITAL CORP

Form FWP

October 02, 2009

Filed Under Rule 433

Registration Statement No. 333-160487

An Easy Way for Your Business to Earn More An Investment that Works Hard for Your Company Your business's opportunity to earn more on your available cash and have access to your investment when you need it. Ratings GE Interest Plus for Businesses is a direct investment in GE Capital Corporation, which is rated AA+ by Standard and Poor's Corporation and Aa2 by Moody's Investor Service. Standard and Poor's assigns a AA+ rating to companies they define as very high quality with a very strong capacity to meet financial commitments. Moody's assigns their Aa (1-3) ratings to obligations that are judged to be of high quality and subject to very low credit risk. Earn More a Making the most of your business's available cash is critical to being successful in today's business's world. Afith GE Interest Plus for Businesses Corporate Notes, you can put up to \$20 Million of your available cash to work earning more. The notes are a direct investment in General Electric Capital Corporation (GE Capital). Learn More. Unlimited Access Easy to Manage a Unlike certificates of deposit or bank money market accounts, you can redeem your investment when you need to without penalty. Managing your money is easy through our website or over the phone. Service Representatives are available to assist you on business days from 8:30 a.m. to 7:00 p.m. Eastern Time. Plus, there are no loads, sales fees or management fees all of your money goes to work for you. * Apply now Quick Links | View Prospectus -> Apply Now | * Request a Kit by Mail - * SEC Filings DM you know? Click here to find out about GE Interest Plus for individual investors.

Click here to compare features of our business version and our individual investor version. New! Go to GEREports.com for stories and viewpoints on the GE Company and GE Capital. Home Site

Map GE.com GECapital.com Privacy Policy GE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus for Businesses is not an FDIC-insured deposit. GE Interest Plus for Businesses is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus)

[Registration Statement No. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-888-674-4138. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. Copyright 2009, General Electric Capital Corporation

Corporate Notes for Your Business What are corporate notes? Some large corporations offer direct investment in their company's senior, unsecured debt through corporate note programs. By issuing corporate notes, companies like General Electric Capital Corporation (GE Capital) can borrow capital directly from investors at a fairly low cost, while providing investor benefits such as:

- Higher rates of interest than other cash alternatives like FDIC-insured savings accounts, short-term CDs, and money market mutual funds
- Investments that are fully redeemable at any time
- Convenient banking-type features like free electronic transfers between linked checking accounts, ability to wire funds and 24-7 access via internet and automated telephone service

Corporate notes are a direct, unsecured investment in the debt of a corporation, and so are not FDIC insured. Unlike short-term bond funds or money market mutual funds, they are not diversified pools of investments. Because they are a form of unsecured credit, your business would be treated as an unsecured creditor in the event of a default. That's why it is critical for you to evaluate the financial strength of the company you choose to invest in. The Strength of GE Interest Plus Corporate Notes GE Interest Plus for Businesses is a direct investment in GE Capital. GE Capital is rated AA+ by Standard and Poor's Corporation (S&P) and Aa2 by Moody's Investors Service (Moody's). S&P and Moody's are nationally recognized statistical rating organizations, each approved by the United States Securities and Exchange Commission to measure the safety of securities. By reviewing the credit rating, you can determine if you are investing in a company that is financially sound.

* Learn more about GE Capital. † Discover the benefits of GE Interest Plus for Businesses ** Apply now Quick Link † View Prospectus † Apply Now † Request a Kit by Mail -> SEC Filings Home | What are Corporate Notes Site Map GE.com GECapital.com Privacy Policy GE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus for Businesses is not an FDIC-insured deposit. GE Interest Plus for Businesses is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is liquidated. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-888-674-4138. Yield reflects the annual rate of return on your investment, it assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. Copyright 2009, General Electric Capital Corporation

The Benefits of GE Interest Plus for Businesses Earning Power and Flexibility GE Interest Plus Corporate Notes are surprisingly simple to manage. While the Notes are not an FDIC-insured deposit account, they are as easy to use as an online bank account. Easy to Add to 01 Redeem from Youi Investment Redeem by:

- **Quick Redeem** Request a free electronic transfer to your linked business checking account via our Online Access website or Automated Telephone Service. Funds are moved within 2-3 business days (\$25 minimum).
- **Wire** You may call or write us to have funds wired to your linked business checking account (\$2,500 minimum).
- **Written Request** Redeem all or some of your investment by mailing us a letter of instruction. We will mail you a check to your business's address of record.
- **A fee of \$15 dollars is charged for each wire redemption.**

Invest by:

- **Quick Invest** - Request a free electronic transfer from your linked business checking account via our Online Access website, Automated Telephone Service or by calling a Service Representative. Funds are moved within 2-3 business days.
- **Wire** Wire funds from your linked business checking account.
- **Check** Mail us a check made out to your business and we will apply it to your investment. The maximum total investment for any one business investor is currently \$20 million. If the amount of your investment exceeds this maximum, we may notify you in writing that you must redeem the amount of your investment in excess of the \$20 million within a 30 day period. Please see the pricing supplement for more information. The pricing supplement appears as the last page of the prospectus download.

Easy to Manage Online and by Phone Online, you can:

- Transfer funds to and from your linked business checking account
- View balances and statements
- View activity

Over the phone, you can enjoy the same services as online with other than viewing monthly statements. You will have access to our automated telephone service 24-hours a day, 7-days a week. Earn More on Every Penny You Invest · No sales charges · No maintenance fees · No management fees -* Apply now (888-674-4138 Representatives are available Monday to Friday 8:30am.. to 7:00 p.m. ET Quick Links -* View Prospectus -* Apply Now -* Request a Kit by Mail -» SEC Filings Home | Benefits Site

Map GE.com GECapital.com Privacy Policy GE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus for Businesses is not an FDIC-insured deposit. GE Interest Plus for Businesses is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clicking **here**. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking **here** or calling toll free 1-888-674-4138. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. Copyright 2009, General Electric Capital Corporation

Why Invest in GE Capital Strength and Stability GE Capital offers a wide array of products and services to businesses and consumers worldwide. **About GE Capital Corporation** General Electric Capital Corporation is a global, diversified financial services company. With assets of approximately \$600 billion, GE Capital serves consumers and businesses in 47 countries around the world. Businesses include GE Commercial Aviation Financial Services (GECAS), Commercial Leasing and Lending (CLL), Energy Financial Services, Real Estate and Consumer (formerly GE Money). **Quick Links** [View Prospectus](#) - [Apply Now](#) - [Request a Kit by Mail](#) - [SEC Filings](#) [Home](#) | [Why Invest In GE Capital](#) [Site Map](#) [GE.com](#) [GECapital.com](#) [Privacy Policy](#) GE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus for Businesses is not an FDIC-insured deposit. GE Interest Plus for Businesses is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by [clicking here](#). Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by [clicking here](#) or calling toll free 1-888-674-4138. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. Copyright 2009, General Electric Capital Corporation

Interest Rates Higher Yields than Competing Short-Term Alternatives GE Interest Plus Businesses Notes are a convenient way to invest directly with General Electric Capital Corporation. The Notes pay a floating rate of interest, which may be reset weekly. Check Back f01 Latest Rates Because our interest rates may change, please visit us again for the latest information on our rates. Remember, by investing in GE Interest Plus for Business, you can make your company's available cash work harder. To view our business rate history, [click here](#). **Quick Links** !* [View Prospectus](#) !* [Apply Now](#) !* [Request a Kit by Mail](#) -* [SEC Filings](#) -* [Apply Now Home](#) | Interest Rates [Site Map](#) [GE.com](#) [GECapital.com](#) [Privacy Policy](#) GE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus for Businesses is not an FDIC-insured deposit. GE Interest Plus for Businesses is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.uuv or by [umummu](#) here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by [clicking here](#) or calling toll free 1-888-674-4138. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. Copyright 2009, General Electric Capital Corporation

Invest in GE Interest Plus for Businesses Invest Now and Earn More Here shows how your business can start investing in GE Interest Plus for Businesses, a convenient way to earn more interest on your available cash. To invest in GE Interest Plus for Businesses, you must receive a copy of the Prospectus. The Prospectus contains more complete information on fees, charges, and other expenses and should be read carefully before making an investment. The Prospectus is available online or To invest, simply: 1. Review our Prospectus and our Privacy Policy. 2. Fill out appropriate forms for your business and choose a funding method (Minimum of \$100,000, maximum of \$20 million). Click on the appropriate link below to download all of the required forms for your entity type. Forms for Corporations Forms for LLCs Forms for Partnerships Forms for Sole Proprietorships In your application, you will choose how you will fund your investment. You can: · Transfer funds electronically from the business checking account you designate on the application (we initiate the transaction once your investment is established) · Mail a check from the business checking account you designate on the application · By wire transfer. Just check the box on your application. Once your investment is established, you will receive a welcome letter that provides you with wiring instructions. *You must wire funds within 60 days of the investment establishment date 3. Mail forms in with required documentation: You will need to show evidence of your business's existence by providing us with the documentation indicated in the table below. You will also need to provide us with a voided check or copy of your bank statement to verify the registration of the linked bank account.

Application/Authorization Form W-9 form Supporting documentation (See table below) Check (if you have elected this funding method) Regular Mail Overnight Mail GE Interest Plus for Businesses GE Interest Plus for Businesses P.O. Box 6294 4000 Pendleton Way Indianapolis, Indiana Indianapolis, Indiana 46206-6294 46226-5224 For any questions please check our Frequently Asked Questions page or call a Customer Service Representative at 1-688-674-4133, Monday to Friday from 6:30 a.m. to 7:00 p.m.ET. * Learn more about GE Interest Plus for Business corporate notes. Home Invest Now 1-800-333-3333. GE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus for Businesses is not an FDIC-insured deposit. GE Interest Plus for Businesses is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is liquidated. GE Interest Plus for Businesses is not insured by the FDIC. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by or calling toll free 1-888-674-4138. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. Copyright 2009, General Electric Capital Corporation

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Do I have to link my business checking account to my GE Interest Plus for Businesses investment? Can I establish an investment with an address outside of the United States? INVESTING AND REDEEMING What types of checks will you accept for investment? Is an investment in GE Interest Plus for Businesses Notes liquid? How do I add to or redeem from my investment? Can I redeem my investment at anytime? Are there any penalties for redeeming funds? What type of bank account can I link to my GE Interest Plus for Businesses investment? Can I link more than one bank checking account to my GE Interest Plus for Businesses investment? When are invested funds available for redemption? INVESTMENT QUALITY How safe is my investment? Is GE Interest Plus for Businesses FDIC Insured? Is GE Interest Plus for Businesses covered under the FDIC's Temporary Liquidity Guarantee Program? FEES Do I pay any sales or management fees? Are there maintenance fees? REPORTING, INVESTOR COMMUNICATIONS AND CHECK DELIVERY When will I know my GE Interest Plus for Businesses investment has been established? How often will I receive statements? When will I receive my business's 1099 Int. Statement? HOW TO CONTACT US What is the address for mailing investments or letters? What is the overnight mail address? Where do I wire money?

MANAGING Y&W INVESTMENT ONLINE OR OVER THE PHONE i How can I iT-rescii? my
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INFORMATION What is GEInteiest Plus for Businesses? GE Interest Wus ic* Businesses is en
investment designed: to provide investors win a convenient way to invest directly in General E^re Cap^al
Corporation CGE CapXaf j. GE interest Plus i« Busmesses Is Issued by General Electee
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account or a money market Tund.It Is not a bank deposit and is not FDIC insured I is ottered. In the U.S.
by prospectus only Complete information concerning GE Interest Plus for Businesses is contained in the
Prospectus. Back to top How does GE Merest Plus for Businesses set rts rates? Rates are reviewed
weeKfy by the GE Interest Plus Committee and may be reset as often. Bact.li log How is the yield c
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Bustnessas offers a tower rate tor commercial Investments. Busmess accounts tend to be more volatile
than those of consumers. Nevertheless b (he rate onered to businesses can typically be higher wlwn
compared to bank money market accounts, CDs and other cash alternatives offered to businesses. The
liquidity offered coupled with a rate that is likely to be higher than similar short-term atemalrves can make
GE Interest Phis for Businesses en a ttractive option for your business. Can I use chert \$ t* access my
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money to and from your linked business checking account Yog may also invest and redeem by wire. Back
to top What aie the differences between GE Interest Plus for Businesses *mJGC Interest P lus foi
Individuals? There ere a tew major (inferences bet ween G£ interest Plus Tor Individuals andGE interest
Plus for Businesses. Click here to view a comparison table. Back to too What is the minimum initial
investment? The minimum inrfliaJ investment is 1500.

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investment is 5500 if your nvestment falls below the retimed mmimum you will be notified In writing and
wd be provided with at least 30 days in which to Increase your balance to the requirement It you do not
do soH your investment will be redeemed and a check will be mailed to your address of record

Back to Ion What I*the maximum total investment? The GE interest Plus Committee has established a
maximum total Inveslm«* for ar^on^ Million Backtotop What if my investment exceeds i20.00fj.000? If
the amount of your investment exceeds this maxtnum, we may notify you in wriingthat we intend to
redeem the amount of your swestment in excess of \$20,000,000 Vou will then have 30 days to redeem the
excess portion of your investment. If you do not do so vrthins3C-eTav period, we wfll redeem the amount
we have specified and mail a check to the registered bower ot ihe Notes, less any tow wflhhofcr^ . If
applicable, interest on the redeemed amount shaft cease to accrue on and alter the effective date of Ihe
redemption Back to top How is inteiest accrued and paid? Interest on the Notes witf accrue daily.
Accrued interest will be credited and buIo l: h i : filly reinvested in additions Notes monthJy end will
begin to accrue interest on the first day following the dale ol such reinvestment

Backloloo What rf I have Questions ahoirt my investment ? For up-to-date inforiMion about your
investment or cut rent GE Interest Plus for Businesses rate, you may login to Online Access or cal our
automated touch tone service at t-888-674-4133, 24 hours a day, 7 days a wee*. Customer Service
Representatives are also avft-i&Jife ft this number. Monday through Friday, from 8:30 tun. to 7:00 p.m.
Eastern Tine

ESTABLISHING A GE INTEREST PLUS FOR BUSINESSES INVESTMENT What type of business entities can establish a GE Interest Plus for Businesses investment? Corporations, LLCs, Partnerships and Sole Proprietorships are able to establish GE Interest Plus for Businesses investments Back to top How do I establish a GE Interest Plus for Businesses investment? Follow the instructions provided on the "Invest Now" page of our website. Back to top What type of documentation is required to establish a GE Interest Plus for Business investment account? J I torporH«*Hbt?Wi I UC flpkanpn LPprtnflMpAppliW Dpn ! &* Prpp*i?£OTh(p M Z CarpcrrtPAjthgrtHbd MLC fcjlhcfiralofi Rum J.Poflwrstno fciHTOfintiKi rSt*iiH«!fi HjfcVViW-9 4.5ocoo*¥yAijirYyi7Kl J.fffmW-9 1 5«C*XX]ty AJlhtuMd H f 5«0frtJllfYAYlhpSrtl«l P¥»iFtfml,lm«tLMn 4. 5«Of J0fy fcjihtfOrt P*tk» ft* m Al mof c Ihon I Pertifwm[ifmc ihfln ore ALChcnred Percwil PuMkh fnnfi *f mxr *drt crw Aunjn»4 P«Wfl I cor Aijlh«iJri Fefswil on*.AutttomKT Person) H l.CcftyoffrhJaaf I.CappafMdbd 3 Cojolefbfcol*o).Copy*Bs muLK*roe I evKjence «r slal* Hi «vd*±vry ±IM«k taltrtrthetarpQWiMhb j ,j, tfciefrterii. toftl i. task HMONWit rty 2. Go** HOWncrtL copy Agmomml [Strfrnl ,, hj d w* ,iy ! or d*dch«*LhniTiy DrvmdadchrteliKiwTly FwliWShfU-fritwMiTO* 1-U«l bcnkarcmpif ? . 6a rA SLaLerfitnr copy or varV-d cfcacY 3d bn *y Inlwdbonhoccoum j C lie h: hei e to enlai ie image. Back to top How do I fund my investment? You have three ways you can choose to fund your investment: · By Check: Please make checks payable to GE Interest Plus for Businesses. The minimum investment is 5500, payable in U.S. Dollars and the maximum is \$5 million. The registration of your check must match the -egistration of your GE Interest Plus for Businesses investment. · By Wire1: When we have opened your business investment we will send you wiring structions to func /our initial investment. · By Electronic Transfer/Quick Invest: Indicate on the application that you ll be electronically transferring funds from your linked checking account. We will initiate the transfer within 2 to 3 days of your nvestment establishment date. ·Please note that if you choose the wire option above, you must fund your investment within 60 days of the establishment date or your investment will be closed Back to top Do I have to link my business checking account to my GE Interest Plus for Businesses investment? Yes, in order to verily your business and to facilitate Quick Invest and Quick Redemption options, we require a linked busines s checking account.

Back to top Can I establish an investment with an address outside of the United States? Mo, your business must be based in the US with a U.S. mailing street address. Back to top INVESTING AND REDEEMING What types of checks will you accept for investment? Your investment check must be drawn on a U.S. bank or a U.S. branch of a foreign bank. Funds must be in U.S. dollars. Money orders, traveler s checks, starter checks, cashier s checks, credit card checks and third party checks are not acceptable. Your check must be made payable to "GE Interest Plus for Businesses." Cash is not accepted. Back to top Is an investment in GE Interest Plusfor Businesses Notes liquid? Yes. GE Interest Plus for Businesses is liquid, meaning you can redeem your investment at any time. There are several options for redeeming funds. You may transfer funds to your linked checking account (our Quick Redemption Service), wire funds, or have us send you a check to your registered business address. Back to top How do I add to or redeem from my investment? The easiest way to invest more or redeem is by signing up for our Quick Transactions Service The service lets you electronically transfer money to and from your linked business

checking account. Other ways to invest include mailing in a check or wiring in funds. See question below for redemption options. Back to top Can I redeem niy investment at anytime 2 Yes, you can do so at no charge by simply transferring money to your linked business checking account through our Quick Redemption Service (\$25 minimum) or choosing the wire transfer option (\$2,500 minimum and a \$15 wire fee). Back to top Ai e thei e aiyy penalties for redeeming funds ? Mo. You have unlimited access to your investment if the funds are available for redemption (\$15 fee for wire redemptions).

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Wturttypeol hank jccoueli cdti I link to my GE Interest Plus for Businesses investment? It must be a U.S. bank checking account with a valid routing number. The business checking account must be registered to the same name as your business. To link your bank checking account we require a copy of a voided check to validate the account. In lieu of a voided check, you may provide a recent copy of your bank statement. Please note that the registration of the bank checking account must be printed on the check or operating statement. Back to top

Can I link my bank checking account to my GE Interest Plus for Businesses investment? No. We allow the linking of only one bank checking account for both investments and redemptions. When you invested funds in your investment, they are available for redemption based on how the funds were invested: Funds invested via a check are available for redemption 7 business days after the date of credit. Funds invested via Quick Invest (Automated Gearing House transfer) are available 3 business days after the date of credit. Funds invested via wire are available for redemption on the next business day. Back to top

INVESTMENT QUALITY How safe is my investment? There is risk with any investment you make. However, with GE Interest Plus for Businesses, you benefit from the Creditworthiness of General Electric Capital Corporation (GECC). GECC is rated AA+ by Standard & Poor's Corporation and Aa2 by Moody's Investors Service. GE Interest Plus for Businesses is not an FDIC-insured deposit. It is an investment in the senior unsecured debt of General Electric Corporation, which is rated AA- by Standard & Poor's Corporation and Aa2 by Moody's Investor Service. Back to top

Interest Plus for Businesses covered under the FWC Temporary Liquidity Guarantee Program? No, based on the rules established by the FWC on 11/11/06, GE Interest Plus for Businesses is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. Please see the 11/24/06 investor letter. **Back to top**

FEES Do I have any sales or management fees? No. There are no management fees, sales loads or maintenance fees. So, there is nothing to reduce your rate of return. **Back to top** Are there any other fees? There are no legal or administrative fees. Fees are assessed on the following: To-nsufficient funds, wire redemptions, stop payment requests and other unusual services. **Back to top**

REPORTING & INVESTOR COMMUNICATIONS When will I know that my investment is established? Within 10 business days. About a week later you will receive a welcome letter continuing your information and providing you with additional information on how to manage your investment over the phone or online. Please note that there may be instances where we require additional information to validate your business or the identity of the persons authorized to transact on behalf of the investment before we establish your investment if that is the case. There may be a delay in establishing your investment.

How often will I receive statements? You will be mailed a statement monthly unless you elect to have statements delivered electronically through our OnLine Access website. If you so, 12 months of statements are maintained online. We will email you each month to alert your business when your statements are available, if you made this election.

When will I receive my 1099-INT Statement? After we mail you your 1099-INT statement in January of each year, following the reporting year. **HOW TO CONTACT US** via the address for mailing investment solicitations: GE Interest Plus for Businesses P.O. Box 5294 Indianapolis, Indiana 46206-6294. What is the overnight mailing address? GE Interest Plus for Businesses 400C Pendleton Way Indianapolis, Indiana 46226-5224. **Back to top**

How do I wire money? You can only wire money to us if you have an established investment. If you do, the wire instructions are as follows: GE Interest Plus for Businesses The Huntington National Bank Indianapolis, Indiana ABA 5274070442. Include your 10-digit GE Interest Plus for Businesses investment number.

MANAGING YOUR INVESTMENT ONLINE OR OVER THE PHONE How can I manage my investment via the Internet ? Once you receive your GE Interest Plus for Businesses investment number, you will be able to manage your investment online through our Online Access system. You will be able to establish your password once you receive notification of your GE Interest Plus for Businesses investment number. After you establish your password, you will be able to: » View the principal amount of your investment and 12 months of transaction history » View most recent rate information » Obtain statements electronically » Initiate a Quick Invest or Quick Redemption transaction (transfer money to and from your linked business checking account) » Change your password Back to top

How secure is my information online? To ensure security, we encrypt all information between your PC and GE Interest Plus for Businesses. Using secured browsers and 128-bit encryption technology, you can be assured security is our number one priority. In fact, 128-bit encryption is one of the highest levels of encryption currently available. 128-bit encryption is the process of scrambling information (typically for data transmission) so that only someone who has the correct encryption key can reassemble it in its original clear text format. When used between you and GE Interest Plus for Businesses, this encryption technology allows you to encode (or encrypt) your personal information as you send it to us. Only GE Interest Plus for Businesses can decrypt it. Likewise, when we send personal or account information to you, this technology allows us to encode it, and only you can decode it. In the box below, you will be able to see whether the browser you are currently using has 123-bit encryption. If it is noted that your browser does not have 123-bit encryption, please go to the section labeled Download a browser with 128-bit encryption. It is essential that you upgrade your browser before you enter Online Access. You are currently using a compatible version 6.0 of Microsoft Internet Explorer with 123-bit encryption, which will allow you to access GE Interest Plus for Business's Online Access. There is no need to upgrade your browser. Back to top

How do I download a browser with 128-bit encryption? You can download a 123-bit browser by completing the steps below: If upgrading your Netscape browser, goto <http://browser.netscape.com/nsS/download/default.isp>. If you need assistance while downloading, please visit the Netscape Help area. If upgrading your Internet Explorer (IE) browser, goto <http://www.microsoft.com/windows/downloads/le/qetrtnow.mspx>. If you need assistance while downloading, please visit the Microsoft Help area. If upgrading your Mozilla Firefox browser, go to <http://www.mozilla.com>. If you need assistance while downloading, please visit the Mozilla Help area. If upgrading your Apple Safari browser, go to <http://www.apple.com/safari>. If you need assistance while downloading, please visit the Apple Safari Help area. Back to top

How do I login to Online Access?

1. Click on the "Login" Button in the upper right hand corner of our website, <http://www.geinterestplus.com/businesses> Once you arrive at our secure Online Access website, click on "FirstTime Users Click Here."
2. Enter your Business's Tax Identification Number (TIN), GE Interest Plus for Businesses investment number and your desired 4 to 10 digit password twice. Then press "Submit." Now you are set up to access your investment on-line.
3. To login, enter your investment number and your new password and click on "Submit." Please note: to maintain the security of your account, you will only be allowed to have three unsuccessful attempts to login. After the third attempt, your a

How to I login to the Automated Telephone System? 1. Call us at 1 -888-674-4138 and press 1 to access your investment information. The system will ask you to enter in your investment number. Because you are a first time user, you must establish a 6 to 10 digit Personal Identification Number (PIN). The system will ask you to enter in your business's Tax Identification Number (TIN) followed by the date of formation of your business (the date you provided us on the application). 2. You will then be asked to establish and then confirm your PIN. After you do so you can access your investment by entering only your GE Interest Plus for Businesses investment number and PIN. When you are logged into our Automated Telephone System, you will automatically hear your current balance and current interest rate information. Other menu items available to you include: · Press 1: To repeat your balance and rate information. · Press 2: To initiate a Quick Invest or Quick Redemption transaction. · Press 3: To hear information on your last 5 investments or last 5 redemptions. · Press 4: For information on another account. · Press 0: To speak to a Service Representative. Back to top

What browsers does the GE Interest Plus for Businesses website support? In order to take advantage of the most advanced interactive technology and security measures, we require that you use one of the latest versions of your browser to access our secure transaction site. We support Netscape Navigator (version 6.0.1 or higher), Microsoft Internet Explorer (version 5.0 or higher), Mozilla Firefox (version 2.0 or higher) and Apple Safari (version 3.1 or higher). If you need to update your browser, click on either of the following links: Netscape: <http://browser.netscape.com/nsS/download/default.isp> Internet Explorer: <http://www.microsoft.com/windows/ie/default.htm> Mozilla Firefox: <http://www.mozilla.com> Apple Safari: <http://www.apple.com/safari> Back to top

What if I am having trouble logging-in to Online Access? For assistance in logging on to our Online Access system, please call 1 -888-674-4138 between 8:30 AM and 7:00 PM ET, Monday through Friday (other than holidays), and speak with a Customer Service Representative. Back to top

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