

PULSE ELECTRONICS CORP
Form 8-K
April 15, 2011

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Form 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 15, 2011

PULSE ELECTRONICS CORPORATION

(Exact name of registrant as specified in its charter)

Commission File Number: 001-05375

| | |
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| PA | 23-1292472 |
| (State or other jurisdiction of incorporation) | (IRS Employer Identification No.) |
| 1210 Northbrook Drive, Suite 470, Trevoise, PA 19053 | |
| (Address of principal executive offices, including zip code) | |
| (215) 355-2900 | |
| (Registrant's telephone number, including area code) | |
| (Former name or former address, if changed since last report) | |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)**
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)**
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))**
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))**
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Item 8.01 Other Events.

On April 15, 2011, Pulse Electronics Corporation issued a press release announcing that it had sent a letter to shareholders. The press release and letter are attached as Exhibit 99.1 and Exhibit 99.2 and are incorporated by reference.

The information furnished pursuant to this Item 8.01, including Exhibit 99.1 and Exhibit 99.2, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (Exchange Act) or otherwise subject to the liabilities under that Section and shall not be deemed to be incorporated by reference into any filing of the Company under the Securities Act of 1933 or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Cautionary Information Regarding Forward-Looking Statements

The press release and letter attached as exhibits to this report on Form 8-K contains statements that are forward-looking within the meaning of the Private Securities Litigation Reform Act of 1995 and involve a number of risks and uncertainties. These forward-looking statements are based on the Company's current information and expectations. There can be no assurance the forward-looking statements will be achieved. Actual results may differ materially due to the risk factors listed from time to time in the Company's SEC reports including, but not limited to, those discussed in the Company's Form 10-K for the year ended December 31, 2010 in Item 1a under the caption

Factors That May Affect Our Future Results (Cautionary Statements for Purposes of the Safe Harbor Provisions of the Private Securities Litigation Reform Act of 1995). All such risk factors are incorporated in the press release and letter by reference as though set forth in full. The Company undertakes no obligation to update any forward looking statement.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit 99.1 Press Release dated April 15, 2011.

Exhibit 99.2 Shareholder Letter dated April 15, 2011.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Pulse Electronics Corporation

Date: April 15, 2011

/s/ Drew A. Moyer

Drew A. Moyer

Senior Vice President and Chief Financial
Officer