

CARRIAGE SERVICES INC

Form 8-K

September 27, 2005

**Table of Contents**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): September 27, 2005**

**Carriage Services, Inc.**

*(Exact name of registrant as specified in its charter)*

Delaware

*(State or other jurisdiction  
of incorporation)*

1-11961

*(Commission  
File Number)*

76-0423828

*(IRS Employer  
Identification No.)*

1900 St. James Place, 4<sup>th</sup> Floor

Houston, Texas 77056

*(Address, including zip code, of principal executive offices)*

Registrant's telephone number, including area code:

(713) 332-8400

- o Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**TABLE OF CONTENTS**

Item 7.01. Regulation FD Disclosure

Item 9.01. Financial Statements and Exhibits.

SIGNATURE

INDEX TO EXHIBITS

Press Release

Company and Investment Profile

---

**Table of Contents**

**Item 7.01. Regulation FD Disclosure**

On September 27, 2005, the Company issued a press release announcing its Company and Investment Profile dated September 2005. A copy of the press release and the profile issued by the Company are attached hereto as Exhibits 99.1 and 99.2, respectively. The Company and Investment Profile is available on the Company's website [www.carriageservices.com](http://www.carriageservices.com).

The press release and information in this report are being furnished in accordance with Regulation FD and not filed with the Securities and Exchange Commission. Accordingly, the information in this report is not incorporated by reference into any registration statement filed by the Company under the Securities Act of 1933, as amended, and will not be so incorporated by reference into any future registration statement unless specifically identified as being incorporated by reference.

The Company and Investment Profile contains non-GAAP financial measures. Generally, a non-GAAP financial measure is a numerical measure of a company's performance, financial position, or cash flows that either excludes or includes amounts that are not normally excluded or included in the most directly comparable measure calculated and presented in accordance with United States generally accepted accounting principles, or GAAP. Pursuant to the requirements of Regulation G, the Company provides quantitative reconciliations as well as qualitative information within the Company and Investment Profile and on the Company's website [www.carriageservices.com](http://www.carriageservices.com).

**Item 9.01. Financial Statements and Exhibits.**

(c) Exhibits

<u>Item</u>	<u>Description</u>
99.1	Press Release dated September 27, 2005
99.2	Company and Investment Profile dated September 2005

**Table of Contents**

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, Carriage Services, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARRIAGE SERVICES, INC.

Date: September 27, 2005

By: /s/ JosephSaporito

Joseph Saporito  
Senior Vice President and Chief Financial  
Officer

**Table of Contents**

**INDEX TO EXHIBITS**

<b><u>Exhibit</u></b>	<b><u>Description</u></b>
99.1	Press Release dated September 27, 2005
99.2	Company and Investment Profile dated September 2005

4