

QUANTA SERVICES INC
Form 8-K
December 04, 2006

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**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

**FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

**DATE OF REPORT (Date of earliest event reported): NOVEMBER 28, 2006
QUANTA SERVICES, INC.**

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

1-13831

(Commission File No.)

74-2851603

(IRS Employer Identification No.)

1360 Post Oak Boulevard, Suite 2100

Houston, Texas 77056

(Address of principal executive offices, including ZIP code)

(713) 629-7600

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 9.01 Financial Statements and Exhibits.

SIGNATURE

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Joinder Agreement & Amendment to Underwriting, Continuing Indemnity & Security Agreement

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Item 1.01 Entry into a Material Definitive Agreement.

On November 28, 2006, Quanta Services, Inc. (Quanta) entered into a Joinder Agreement and Amendment to Underwriting, Continuing Indemnity and Security Agreement (the Joinder Agreement), among American Home Assurance Company, National Union Fire Insurance Company of Pittsburgh, Pa., and The Insurance Company of the State of Pennsylvania (collectively, the New Co-Sureties), Federal Insurance Company, an Indiana corporation (Federal), and the other parties designated therein as Indemnitors. Pursuant to the Joinder Agreement, the New Co-Sureties have been added as co-sureties to the Underwriting, Continuing Indemnity and Security Agreement, dated as of March 14, 2005, among Quanta and the subsidiaries and affiliates of Quanta identified therein and Federal (the Underwriting Agreement). In addition, the Joinder Agreement amends the Underwriting Agreement in certain respects, including by dispensing with the previously required \$10 million letter of credit posted by Quanta as additional security for its obligations under the Underwriting Agreement. The foregoing summary of some of the terms of the Joinder Agreement is qualified in its entirety by reference to the complete text thereof, a copy of which is filed as an exhibit to this report and is incorporated herein by reference. The Underwriting Agreement was previously filed as Exhibit 10.1 to the Company s Form 8-K on March 16, 2005.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.	Exhibit
99.1	Joinder Agreement and Amendment to Underwriting, Continuing Indemnity and Security Agreement, dated as of November 28, 2006, among American Home Assurance Company, National Union Fire Insurance Company of Pittsburgh, Pa., The Insurance Company of the State of Pennsylvania, Federal Insurance Company, Quanta Services, Inc., and the other Indemnitors identified therein.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: December 4, 2006

QUANTA SERVICES, INC.

By: /s/ TANA L. POOL

Name: Tana L. Pool

Title: Vice President & General Counsel

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