

Edgar Filing: ARMOR HOLDINGS INC - Form 8-K/A

ARMOR HOLDINGS INC
Form 8-K/A
January 22, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) December 9, 2003

Armor Holdings, Inc.

(Exact name of registrant as specified in its charter)

Delaware	0-18863	59-3392443
-----	-----	-----
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
1400 Marsh Landing Parkway, Suite 112, Jacksonville, Florida		32250
-----	-----	-----
(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code (904) 741-5400

(Former name or former address, if changed since last report.)

EXPLANATORY NOTE

This Amendment No. 1 to the Current Report on Form 8-K of Armor Holdings, Inc. filed on December 23, 2003 (the "Initial 8-K Report") supplements the Initial 8-K Report and provides financial statement information of Simula, Inc. and pro forma financial information of Armor Holdings, Inc., which are permitted to be filed by amendment pursuant to Item 7 of the Form 8-K rules.

Edgar Filing: ARMOR HOLDINGS INC - Form 8-K/A

Item 7. Financial Statements and Exhibits

- (a) Financial Statements of the Business Acquired. The financial statements required by this item are hereby included in Exhibit 99.2 attached hereto.
- (b) Pro Forma Financial Information. The pro forma financial information required by this item are hereby included in Exhibit 99.3 attached hereto.
- (c) Exhibits.

The following Exhibits are hereby filed as part of this Current Report on Form 8-K:

- Exhibit 2.1 Agreement and Plan of Merger dated as of August 29, 2003 by and among Armor, AHI Bulletproof Acquisition, Corp., and Simula, Inc. (incorporated herein by reference to Appendix A of the Registration Statement on Form S-4 of Armor Holdings, Inc. filed on September 23, 2003).
- Exhibit 23.1 Consent of Deloitte & Touche LLP
- Exhibit 99.1 Press Release, dated December 10, 2003. (incorporated herein by reference to Exhibit 99.1 of the Current Report on Form 8-K of Armor Holdings, Inc. filed on December 23, 2003).
- Exhibit 99.2 Financial Statements of Simula, Inc.
- Exhibit 99.3 Pro Forma Financial Information of Armor Holdings, Inc.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 22, 2004

ARMOR HOLDINGS, INC.

By: /s/ Robert R. Schiller

Name: Robert R. Schiller
Title: President,
Chief Financial Officer
and Secretary

EXHIBIT INDEX

Exhibit No. -----	Item ----
Exhibit 23.1	Consent of Deloitte & Touche LLP
Exhibit 99.2	Financial Statements of Simula, Inc.
Exhibit 99.3	Pro Forma Financial Information of Armor Holdings, Inc.