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ELOYALTY CORP
Form S-8 POS
February 25, 2002

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON FEBRUARY 25, 2002
REGISTRATION NO. 333-68530

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

eLOYALTY CORPORATION
(Exact name of registrant as specified in its charter)

DELAWARE
(State or Other Jurisdiction of
Incorporation or Organization)

36-4304577
(I.R.S. Employer
Identification No.)

150 FIELD DRIVE
SUITE 250
LAKE FOREST, ILLINOIS
(Address of Principal Executive Offices)

60045
(Zip Code)

eLOYALTY CORPORATION 2000 STOCK INCENTIVE PLAN
(AS AMENDED AND RESTATED AS OF FEBRUARY 28, 2001)
(Full Title of the Plan)

KELLY D. CONWAY
PRESIDENT AND CHIEF EXECUTIVE OFFICER
eLOYALTY CORPORATION
150 FIELD DRIVE
SUITE 250
LAKE FOREST, ILLINOIS 60045
(Name and Address of Agent for Service)

(847) 582-7000
(Telephone Number, Including Area Code, of Agent for Service)

COPIES TO:

M. FINLEY MAXSON
WINSTON & STRAWN
35 WEST WACKER DRIVE
CHICAGO, ILLINOIS 60601
(312) 558-5600

ROBERT S. WERT
VICE PRESIDENT AND GENERAL COUNSEL
eLOYALTY CORPORATION
150 FIELD DRIVE, SUITE 250
LAKE FOREST, ILLINOIS 60045
(847) 582-7000

CALCULATION OF REGISTRATION FEE

AMOUNT TO BE	PROPOSED MAXIMUM OFFERING PRICE	PROPOSED MAXIMUM AGGREGATE	AMOUNT REGISTERED
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TITLE OF SECURITIES TO BE REGISTERED	REGISTERED	PER UNIT	OFFERING PRICE	F
Common Stock, \$0.01 par value per share.....	400,000 shares	\$0.48 (1)	\$192,000 (1)	\$4
Preferred Stock Purchase Rights.....	400,000 rights	(2)	(2)	(2)

- (1) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(h)(1) and (c) under the Securities Act of 1933, as amended, on the basis of the average of the high and low prices reported for shares of Common Stock of the Registrant on the Nasdaq National Market on August 23, 2001.
- (2) The preferred stock purchase rights initially are attached to and trade with the shares of common stock registered hereby. The value attributable to such rights, if any, is reflected in the market price of the common stock.

PURPOSE OF AMENDMENT

This Post Effective Amendment No. 1 to Form S-8 Registration Statement is being filed solely for the purpose of restating the amount of registration fee paid by eLoyalty Corporation (the "Registrant"), in connection with the filing of the Registrant's Form S-8 Registration Statement (File No. 333-68530) (the "Registration Statement") on August 28, 2001. The contents of the Registrant's previously filed Form S-8 Registration Statement (File No. 333-42284), as filed with the Securities and Exchange Commission on July 26, 2000, and the Registration Statement are incorporated herein by reference to the extent not otherwise amended or superseded by the contents hereof.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

ITEM 8. EXHIBITS.

The following documents are filed as exhibits to this Post Effective Amendment No. 1 to Registration Statement:

Exhibit No.	Description
4.1	Certificate of Incorporation of the Registrant, as amended (incorporated herein by reference to Exhibit 3.1 to the Registrant's Registration Statement on Form S-1 (Registration No. 333-94293))
4.2	Certificate of Designation of Series A Junior Participating Preferred Stock of the Registrant (incorporated herein by reference to Exhibit 4.2 to Amendment No. 1 to the Registrant's Registration Statement on Form 8-A, filed with the Securities and Exchange Commission (the "Commission") on March 24, 2000 (File No. 0-27975))
4.3	Rights Agreement, dated as of March 17, 2000, between the Registrant and ChaseMellon Shareholder Services, L.L.C., as rights agent (incorporated herein by reference to Exhibit 4.1 to Amendment No. 1 to the Registrant's Registration Statement on Form 8-A, filed with the Commission on March 24, 2000 (File No.

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0-27975))

- 4.4 By-laws of the Registrant (incorporated herein by reference to Exhibit 3.2 to the Registrant's Registration Statement on Form S-1 (Registration No. 333-94293))
- 4.5 eLoyalty Corporation 2000 Stock Incentive Plan (as Amended and Restated as of February 28, 2001) (incorporated herein by reference to Exhibit 10.15 to the Registrant's Annual Report on Form 10-K for the fiscal year ended December 30, 2000 (File No. 0-27975))
- 5.1* Opinion of Winston & Strawn as to the legality of the securities being registered
- 23.1* Consent of PricewaterhouseCoopers LLP
- 23.2* Consent of Winston & Strawn (included as part of Exhibit 5.1)
- 24.1* Power of Attorney from Tench Coxe, Director
- 24.2* Power of Attorney from Jay C. Hoag, Director
- 24.3* Power of Attorney from John T. Kohler, Director
- 24.4* Power of Attorney from Michael J. Murray, Director

* Previously filed.

SIGNATURES

PURSUANT TO THE REQUIREMENTS OF THE SECURITIES ACT OF 1933, THE REGISTRANT CERTIFIES THAT IT HAS REASONABLE GROUNDS TO BELIEVE THAT IT MEETS ALL OF THE REQUIREMENTS FOR FILING ON FORM S-8 AND HAS DULY CAUSED THIS POST EFFECTIVE AMENDMENT NO. 1 TO REGISTRATION STATEMENT TO BE SIGNED ON ITS BEHALF BY THE UNDERSIGNED, THEREUNTO DULY AUTHORIZED, IN THE CITY OF LAKE FOREST, STATE OF ILLINOIS, ON FEBRUARY 25, 2002.

eLOYALTY CORPORATION

By: /s/ KELLY D. CONWAY

Kelly D. Conway
President and Chief Executive Officer

PURSUANT TO THE REQUIREMENTS OF THE SECURITIES ACT OF 1933, THIS POST EFFECTIVE AMENDMENT NO. 1 TO REGISTRATION STATEMENT HAS BEEN SIGNED BY THE FOLLOWING PERSONS IN THE CAPACITIES INDICATED AS OF FEBRUARY 25, 2002.

SIGNATURE

TITLE

/s/ KELLY D. CONWAY

Director, President and Chief Executive Officer
(Principal Executive Officer)

Kelly D. Conway

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<p>/s/ TIMOTHY J. CUNNINGHAM</p> <p>-----</p> <p>Timothy J. Cunningham</p> <p style="text-align: center;">*</p> <p>-----</p> <p>Tench Coxe</p> <p style="text-align: center;">*</p> <p>-----</p> <p>Jay C. Hoag</p> <p style="text-align: center;">*</p> <p>-----</p> <p>John T. Kohler</p> <p style="text-align: center;">*</p> <p>-----</p> <p>Michael J. Murray</p>	<p>Senior Vice President, Chief Financial Officer and Corporate Secretary (Principal Financial Officer and Principal Accounting Officer)</p> <p style="text-align: right;">Director</p> <p style="text-align: right;">Director</p> <p style="text-align: right;">Director</p> <p style="text-align: right;">Director</p> <p style="text-align: right;">Director</p>
<p>*By: /s/ TIMOTHY J. CUNNINGHAM</p> <p>-----</p> <p>Timothy J. Cunningham, Attorney-in-Fact</p>	

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