

Edgar Filing: CARNIVAL PLC - Form 8-K

CARNIVAL PLC  
Form 8-K  
May 30, 2003

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

-----  
FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): MAY 30, 2003

CARNIVAL CORPORATION  
-----

(Exact name of registrant  
as specified in its charter)

REPUBLIC OF PANAMA  
-----

(State or other jurisdiction  
of incorporation)

I-9610  
-----

(Commission File Number)

59-1562976  
-----

(I.R.S. Employer  
Identification No.)

3655 N.W. 87TH AVENUE,  
MIAMI, FLORIDA 33178-2428  
-----

(Address of principal executive  
offices)

(305) 599-2600  
-----

(Registrant's telephone number,  
including area code)

NONE  
-----

(Former name and former address,  
if changed since last report)

CARNIVAL PLC  
-----

(Exact name of registrant  
as specified in its charter)

ENGLAND AND WALES  
-----

(State or other jurisdiction  
of incorporation)

I-15136  
-----

(Commission File Number)

NONE  
-----

(I.R.S. Employer  
Identification No.)

CARNIVAL HOUSE  
5 GAINSFORD STREET  
LONDON, SE1 2NE, ENGLAND  
-----

(Address of principal executive  
offices)

011 44 20 7805 1200  
-----

(Registrant's telephone number,  
including area code)

NONE  
-----

(Former name and former address,  
if changed since last report)

Item 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.  
-----

On May 30, 2003, Carnival Corporation & plc issued a press release

## Edgar Filing: CARNIVAL PLC - Form 8-K

relating to the closing of a private placement of an additional \$116 million aggregate principal amount at maturity of Carnival Corporation's senior convertible debentures due 2033, which is attached as Exhibit 99.1 to this report and is incorporated in this item by reference.

Item 7. FINANCIAL STATEMENTS AND EXHIBITS.  
-----

(c) Exhibits

99.1 Press Release of Carnival Corporation & plc dated May 30, 2003.

2

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

Date: May 30, 2003

CARNIVAL CORPORATION

By: /s/ Arnaldo Perez  
-----

Name: Arnaldo Perez  
Title: Senior Vice President,  
General Counsel and  
Secretary

Date: May 30, 2003

CARNIVAL PLC

By: /s/ Gerald R. Cahill  
-----

Name: Gerald R. Cahill  
Title: Senior Vice President  
Finance and Chief  
Financial Officer

3

### Exhibit List

EXHIBIT -----	DESCRIPTION -----
99.1	Press Release of Carnival Corporation & plc dated May 30, 2003.