

Edgar Filing: DUANE READE INC - Form 8-K

DUANE READE INC
Form 8-K
December 10, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) DECEMBER 08, 2004

DUANE READE INC.

(Exact Name of Registrant as Specified in Its Charter)

DELAWARE

(State or Other Jurisdiction of Incorporation)

001-13843

04-3164702

(Commission File Number)

(IRS Employer Identification No.)

440 NINTH AVENUE
NEW YORK, NEW YORK

10001

(Address of Principal Executive Offices)

(Zip Code)

(212) 273-5700

(Registrant's Telephone Number, Including Area Code)

NOT APPLICABLE

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (SEE General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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|_ | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 1.01 ENTRY INTO A DEFINITIVE MATERIAL AGREEMENT.

On December 8, 2004, the registrant entered into Purchase Agreements with certain initial purchasers relating to its offering of \$160,000,000 aggregate principal amount of its Senior Secured Floating Rate Notes due 2010 (the "Notes"). The sale of the Notes is expected to close on December 20, 2004, on the basis of representations and warranties and subject to conditions precedent that are customary for transactions of this type. In the Purchase Agreement, the registrant has agreed to indemnify the initial purchaser against liabilities arising from the transactions, including liabilities arising under the Securities Act of 1933 and the Securities Exchange Act of 1934.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report on Form 8-K to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: December 10, 2004

DUANE READE INC.

By: /s/ John K. Henry

Name: John K. Henry
Title: Senior Vice President and
Chief Financial Officer