

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 May 01, 2001

1

FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 29
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 04/30/01
 Issue Date: 05/03/01

The date of this Pricing Supplement is May 1, 2001

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date	Price to P
91131UBE3	\$5,504,000.00	5.25%	11/15/06	100%

Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms of redemption (including the redemption price)
06/15/01 monthly	Yes	Yes	100% 05/15/02 semi-annually thereafter

Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer	Other Te
\$5,437,952.00	\$66,048.00	\$1.50	ABN AMRO, Inc.	