

CATO CORP
Form 8-K
May 25, 2007

Table of Contents

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
450 Fifth Street NW
Washington, D.C. 29549**

Form 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934
Date of Report (Date of earliest event reported): May 24, 2007
THE CATO CORPORATION**

(Exact Name of Registrant as Specified in its Charter)

| | | |
|---|-----------------------------|--|
| Delaware | 1-31340 | 56-0484485 |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (I.R.S. Employer Identification Number) |

| | |
|--|------------|
| 8100 Denmark Road, Charlotte, North Carolina | 28273-5975 |
|--|------------|

| | |
|--|------------|
| (Address of Principal Executive Offices) | (Zip Code) |
|--|------------|

(704) 554-8510

(Registrant's telephone number, including area code)
Not Applicable

(Former Name or Former Address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

TABLE OF CONTENTS

Item 2.02. Results of Operations and Financial Condition

Item 9.01. Financial Statements and Exhibits

SIGNATURES

Exhibit Index

Exhibit 99.1

Table of Contents

THE CATO CORPORATION

Item 2.02. Results of Operations and Financial Condition.

On May 24, 2007, The Cato Corporation issued a press release regarding its financial results for the first quarter ending May 5, 2007. A copy of this press release is furnished as Exhibit 99.1 hereto.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit 99.1 Press Release issued May 24, 2007.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE CATO CORPORATION

May 25, 2007

/s/ John P. D. Cato

Date

John P. D. Cato
Chairman, President and
Chief Executive Officer

May 25, 2007

/s/ Thomas W. Stoltz

Date

Thomas W. Stoltz
Executive Vice President
Chief Financial Officer

3

Table of Contents

Exhibit Index

| Exhibit | Exhibit No. | |
|-----------------------------------|--------------------|---|
| Press Release issued May 24, 2007 | 99.1 | 4 |