

MERGE TECHNOLOGIES INC

Form 8-K

October 30, 2007

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of  
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): October 29, 2007

**Merge Technologies Incorporated**  
(Exact name of registrant as specified in its charter)

**Wisconsin**  
(State or other jurisdiction  
of incorporation)

**0-29486**  
(Commission  
File Number)

**39-1600938**  
(IRS Employer  
Identification No.)

**6737 West Washington Street,  
Suite 2250**

**Milwaukee, Wisconsin**  
(Address of principal executive  
offices)

**53214**  
(Zip Code)

Registrant's telephone number, including area code: **(414) 977-4000**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02 Results of Operation and Financial Condition**

On October 29, 2007, Merge Technologies Incorporated (the Company ) issued a News Release containing information about its financial condition and results of operations. Included in the press release are (i) the Company s estimated cash on hand as of September 30, 2007, (ii) the Company s estimated revenues for the quarters ended March 31, 2007 and June 30, 2007, and (iii) the Company s estimated bookings for the quarters ended December 31, 2006, March 31, 2007, June 30, 2007 and September 30, 2007. Also in the same News Release, the Company provided an update on the progress of the restatement of its financial statements including the anticipated impact of the restatement on reported revenues.

A copy of this press release is being furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

**(d) Exhibits**

| <b>Exhibit Number</b> | <b>Description</b>                               |
|-----------------------|--|
| 99.1                  | Exhibit 99.1 News Release dated October 29, 2007 |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**MERGE TECHNOLOGIES  
INCORPORATED**

By: /s/ Kenneth D. Rardin

Kenneth D. Rardin  
President and Chief Executive Officer

Dated: October 29, 2007