

Edgar Filing: KENNAMETAL INC - Form 8-K

KENNAMETAL INC
Form 8-K
June 20, 2002

=====

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): June 13, 2002

KENNAMETAL INC.
(Exact name of registrant as specified in its charter)

Commission file number 1-5318

Pennsylvania
(State or other jurisdiction
of incorporation)

25-0900168
(I.R.S. Employer
Identification No.)

World Headquarters
1600 Technology Way
P.O. Box 231
Latrobe, Pennsylvania 15650-0231
(Address of registrant's principal executive offices)

Registrant's telephone number, including area code: (724) 539-5000

=====

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

The following exhibits are filed herewith and incorporated by reference into Registration Statement No. 333-40809 pertaining to certain equity securities of the Registrant.

| Exhibit Number | Description |
|-------------------|---|
| 1 | Underwriting Agreement, dated as of June 13, 2002, by and between the Registrant, Goldman, Sachs & Co., Lehman Brothers Inc., J.P. Morgan Securities Inc. and McDonald Investments Inc., as Underwriters, relating to the issuance and sale of 3,200,000 shares of capital stock, par value \$1.25 per share, and, at the election of the Underwriters, up to an additional 480,000 shares. |

Edgar Filing: KENNAMETAL INC - Form 8-K

- 5 Opinion of Buchanan Ingersoll Professional Corporation
- 23 Consent of Buchanan Ingersoll Professional Corporation

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KENNAMETAL INC.

Date: June 20, 2002

By: /s/ TIMOTHY A. HIBBARD

Timothy A. Hibbard
Corporate Controller and
Chief Accounting Officer

EXHIBIT INDEX

| Number ----- | Description ----- | Method of Filing ----- |
|-----------------|---|---------------------------|
| 1 | Underwriting Agreement, dated as of June 13, 2002 | Filed herewith |
| 5 | Opinion of Buchanan Ingersoll Professional Corporation | Filed herewith |
| 23 | Consent of Buchanan Ingersoll Professional Corporation | Included in Exhibit 5 |