

UNIVERSAL TECHNICAL INSTITUTE INC

Form 8-K

January 14, 2005

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

Form 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): January 12, 2005

UNIVERSAL TECHNICAL INSTITUTE, INC.

(Exact name of registrant as specified in its charter)

| Delaware | 1-31923 | 86-0226984 |
|--|--------------------------|-----------------------------------|
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |
| 20410 North 19th Avenue, Suite 200, Phoenix, Arizona | | 85027 |
| (Address of principal executive offices) | | (Zip Code) |

Registrant's telephone number, including area code: (623) 445-9500

None

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.02. Departure of Directors or Principal Officers; Election of Directors; Appointment of
Principal Officers.

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Item 5.02. Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers.

On January 12, 2005, the Registrant's Controller, Lawrence A. Eisel, resigned. Jennifer L. Haslip, the Registrant's Chief Financial Officer and Principal Financial Officer, remains the Registrant's Principal Accounting Officer. Information with regard to Ms. Haslip, including the information required by Items 401(b), (d), (e) and Item 404(a) of Regulation S-K and information regarding Ms. Haslip's employment agreement with the Registrant, is set forth in the Registrant's filings with the Securities and Exchange Commission, including its annual report on Form 10-K filed on December 23, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 14, 2005

UNIVERSAL TECHNICAL INSTITUTE, INC.
/s/ Chad A. Freed

Name: Chad A. Freed
Title: Vice President and Corporate Counsel