

SKYTERRA COMMUNICATIONS INC
Form 8-K
July 16, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 16, 2004 (July 16, 2004)

SkyTerra Communications, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware

000-13865

23-2368845

(State or Other Jurisdiction
of Incorporation)

(Commission
File No.)

(IRS Employer
Identification No.)

19 West 44th Street, Suite 507, New York, New York 10036

(Address of Principal Executive Offices, including Zip Code)

(212) 730-7540

(Registrant's telephone number, including area code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

ITEM 9. Regulation FD Disclosure.

On July 16, 2004, SkyTerra Communications, Inc. (the Company) issued a press release announcing its receipt of payment of approximately \$22.6 million as payment of principal and interest outstanding on the note issued by a subsidiary of the Motient Corporation. The full text of the press release issued in connection with the announcement is attached as Exhibit 99.1 to this report on Form 8-K.

The information in the report, including the exhibit hereto, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act) or otherwise subject to liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as expressly set forth by specific reference in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SKYTERRA COMMUNICATIONS, INC.
(Registrant)

DATE: July 16, 2004

By: /s/ Robert C. Lewis

Name: Robert C. Lewis
Title: Senior Vice President and General Counsel

Exhibit Index

Number	Description
99.1	Press release issued by SkyTerra Communications, Inc. on July 16, 2004.