

Edgar Filing: DUNES HOTELS & CASINOS INC - Form 5

DUNES HOTELS & CASINOS INC  
 Form 5  
 February 15, 2001

U. S. SECURITIES AND EXCHANGE COMMISSION

FORM 5

Check box if no longer subject to Section 16.  
 Form 4 or Form 5 obligations may continue.  
 See instruction 1(b).

Washington, D.C. 20549

Form 3 Holdings Reported.

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERS

Form 4 Transactions Reported.

Filed pursuant to Section 16(a) of the Securities Exchange Act of  
 Utility Holding Company Act of 1935 or Section 30(f) of the In

|  |           |                |  |                             |         |
|--|-----------|----------------|--|-----------------------------|---------|
| 1. Name and Address of Reporting Person* |           |                | 2. Issuer Name and Ticker or Trading Symbol                      |                             | 6. Re   |
|  |           |                | Dunes Hotels and Casinos, Inc.                                   |                             | Is      |
| -----                                    |           |                | -----  |                             | ___ Di  |
| (Last)                                   | (First)   | (Middle)       | 3. IRS or Social Security Number of Reporting Person (Voluntary) | 4. Statement for Month/Year | ___ Of  |
| General                                  | Financial | Services, Inc. |  | 12/2000                     | (g      |
| -----                                    |           |                | -----  |                             | b       |
| (Street)                                 |           |                | 5. If Amendment, Date of Original (Month/Year)                   |                             | 7. Indi |
| 8441 E. 32nd Street N                    |           |                |  |                             | (Che    |
| -----                                    |           |                | -----  |                             | ___ Fo  |
|  |           |                |  |                             | Pe      |
|  |           |                |  |                             | X Fo    |
|  |           |                |  |                             | --- Re  |

(City) (State) (Zip) Table 1 - Non-Derivative Securities Acquired, Disposed of  
 Wichita, Kansas 67226

| 1. Title of Security (Instr. 3) | 2. Trans- action date: (Month/ Day/ Year) | 3. Trans- action Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |            |       | 5. Amount of Securities Beneficial Owned at End of Iss Fiscal Yea (Instr. 3 and 4) |
|---------------------------------|---|----------------------------------|---|------------|-------|--|
|                                 |   |                                  | Amount  | (A) or (D) | Price |  |
| Series B Preferred Stock        | 8/11/00                                   | P                                | 120   | A          | \$20  | 120  |

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\* If the Form is filed by more than one Reporting Person, see instruction 4(b)(v).

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

(Print or Type Re

FORM 5 (continued) Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) |
|--|--|--------------------------------------|--------------------------------|---|--|---|--|
|--|--|--------------------------------------|--------------------------------|---|--|---|--|

| (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
|-----|-----|------------------|-----------------|-------|----------------------------|
|-----|-----|------------------|-----------------|-------|----------------------------|

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Explanation of Responses: (1) The 120 shares of Series B preferred stock are beneficially owned by General Financial Services, Inc. ("GFS"). Steve Miller is the sole stockholder, officer and director of GFS and as such owns 100% of the shares of Series B preferred stock beneficially owned by GFS.

/s/ Steve K. Miller

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Steve K. Miller

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations  
See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

GENERAL FINANCIAL SERVICES, INC.

By: /s/ Steve K. Miller

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Steve K. Miller, President

Form 5

Reporting Person

General Financial Services, Inc.

Date of Event Requiring Statement

Year 2000

Issuer Name

Dunes Hotels and Casinos Inc.

List of Other Joint Filers

Names and Addresses

Steve K. Miller; 8441 E. 32nd Street N, Wichita, Kansas 67226