

Edgar Filing: KROGER CO - Form 8-K/A

KROGER CO  
Form 8-K/A  
June 16, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report: April 3, 2002  
(Date of earliest event reported)

THE KROGER CO.  
(Exact name of registrant as specified in its charter)

|   |                             |                          |
|---|-----------------------------|--------------------------|
| An Ohio Corporation                               | No. 1-303                   | 31-0345740               |
| (State or other jurisdiction<br>of incorporation) | (Commission File<br>Number) | (IRS Employer<br>Number) |

1014 Vine Street  
Cincinnati, OH 45201  
(Address of principal  
executive offices)

Registrant's telephone number: (513) 762-4000

EXPLANATORY NOTE:

This filing is made solely to conform signature on the contracts  
which are Exhibits to the Form 8-K filed on April 3, 2002.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND  
EXHIBITS

(c) Exhibits:

1.1 Underwriting Agreement dated March 26, 2002, among  
The Kroger Co., its subsidiary guarantors, Salomon Smith  
Barney Inc., Banc of America Securities LLC, Banc One  
Capital Markets, Inc., and J.P. Morgan Securities Inc.

1.1.1 Pricing Agreement dated March 26, 2002, among The  
Kroger Co., its subsidiary guarantors, Salomon Smith  
Barney Inc., Banc of America Securities LLC, Banc One  
Capital Markets, Inc., and J.P. Morgan Securities Inc.

4.3.1 Thirteenth Supplemental Indenture dated as of  
April 3, 2002, among The Kroger Co., its subsidiary  
guarantors, and U.S. Bank, N.A. (formerly known as  
Firststar Bank, National Association), as trustee,

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relating to the 6.75% Senior Notes due 2012.

### SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereto duly authorized.

THE KROGER CO.

June 16, 2003

By: (Paul Heldman)  
Paul Heldman  
Senior Vice President, Secretary  
and General Counsel

### EXHIBIT INDEX

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