

Edgar Filing: GENESISINTERMEDIA INC - Form 8-K

GENESISINTERMEDIA INC
Form 8-K
August 31, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): August 30, 2001

GenesisIntermedia, Inc.
(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction of Incorporation)

001-15029
(Commission File Number)

95-4710370
(IRS Employer Identification No.)

5805 Sepulveda Boulevard, 8th Floor, Van Nuys, California

91411

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (818) 902-4300

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

On August 30, 2001, GenesisIntermedia, Inc. ("Registrant") executed amendments to the space lease agreements with The Macerich Property Management Company and The Macerich Management Company, which were attached as Exhibit 10.57 to the Registrant's annual report on Form 10-K filed with the Securities and Exchange Commission (the "SEC") on April 16, 2001. The amendments limit the installation of the CenterlinQ System to three malls and release the Registrant from the obligations to install the CenterlinQ System in additional malls. Concurrent with the amendments to the space lease agreements, the Warrant and Registration Rights Agreement, which was attached as Exhibit 10.56 to the Registrant's annual report on Form 10-K filed with the SEC on April 16, 2001, was also amended to limit the vesting to one third (or 200,000) of the original 600,000 warrant shares subject to that agreement, and to provide for various restrictions on disposition of the warrant shares. The above-referenced amendments are incorporated herein by reference and attached hereto as Exhibits 10.1, 10.2 and 10.3.

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

- (a) Financial Statements
None.
- (b) Current Report on Form 8-K
None.
- (c) Exhibits
See Index to Exhibits on page 3.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENESISINTERMEDIA, INC.

Dated: August 30, 2001

By: /s/ Ramy El-Batrawi

Ramy El-Batrawi
Chairman of the Board

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Index to Exhibits

Exhibit No.	Description
10.1	Amendment to Space Lease Agreement dated August 30, 2001 by and between GenesisIntermedia, Inc., and Macerich Property Management Company.
10.2	Amendment to Space Lease Agreement dated August 30, 2001 by and between GenesisIntermedia, Inc. and Macerich Management Company
10.3	Amendment to Warrant and Registration Rights Agreement dated August 30, 2001.

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