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## INTERNATIONAL BUSINESS MACHINES CORP

Form 8-K January 17, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15 (d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: January 16, 2003 (Date of earliest event reported)

INTERNATIONAL BUSINESS MACHINES CORPORATION (Exact name of registrant as specified in its charter)

New York 1-2360 13-0871985 (State of Incorporation) (Commission File Number) (IRS employer Identification No.)

ARMONK, NEW YORK 10504 (Address of principal executive offices) (Zip Code)

914-499-1900 (Registrant's telephone number)

Item 5. Other Events

The registrant's press release dated January 16, 2003, regarding its financial results for the periods ended December 31, 2002, including unaudited consolidated financial statements for the period ended December 31, 2002, is Attacment I of this Form 8-K.

Attachment II of this Form 8-K is IBM's Chief Financial Officer John R. Joyce's fourth quarter earnings presentation to securities analysts on Thursday, January 16, 2003.

Attachment III of this Form 8-K is IBM's By-laws as amended through January 1, 2003.

IBM's web site (www.ibm.com) contains a significant amount of information

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about IBM, including financial and other information for investors (www.ibm.com/investor/). IBM encourages investors to visit its various web sites from time to time, as information is updated and new information is posted.

## SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Date: January 16, 2003

By: /s/ Robert F. Woods
----(Robert F. Woods)
Vice President and Controller