Edgar Filing: LIME ENERGY CO. - Form 4

LIME ENERGY Form 4	CO.									
January 02, 2014										
FORM 4	·	~							PPROVAL	
	UNITED	STATES		RITIES A shington			E COMMISSIO	N OMB Number:	3235-0287	
Check this box if no longer subject to Section 16. Form 4 or	/IENT OI	F CHAN	NGES IN SECUI	Expires: Estimated burden hou response	urs per					
Form 5 obligations may continue. See Instruction 1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940										
(Print or Type Respondence)	nses)									
1. Name and Address of Reporting Person <u>*</u> CAPPS CHRISTOPHER W			2. Issuer Name and Ticker or Trading Symbol LIME ENERGY CO. [LIME]				5. Relationship of Reporting Person(s) to Issuer			
(Last)	(First) (I	Middle)	3. Date of	of Earliest T	Transaction		(Check all applicable)			
16810 KENTON DRIVE, SUITE 240			(Month/Day/Year) 09/23/2013				X_ Director 10% Owner Officer (give title Other (specify below) below)			
			4. If Amendment, Date Original Filed(Month/Day/Year)			6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting				
HUNTERSVILL	LE, NC 2807	'8					Person	More than One R	eporung	
(City) ((State)	(Zip)	Tab	ole I - Non-	Derivative	Securities A	Acquired, Disposed	of, or Beneficia	lly Owned	
1.Title of Security (Instr. 3)2. Transaction Date (Month/Day/Year)2A. Deem Execution any (Month/D		Date, if TransactionAcquired (A) or Code Disposed of (D) ny/Year) (Instr. 8) (Instr. 3, 4 and 5)		(A) or of (D) 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
				Code V	Amount	(A)or(D) Price	Transaction(s) (Instr. 3 and 4)			
Reminder: Report on	a separate line	e for each cl	ass of sec	urities bene	-	-	-			
					inforn requi	nation cont red to resp iys a curre	spond to the colle tained in this forn ond unless the fo ntly valid OMB co	n are not rm	SEC 1474 (9-02)	

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number	6. Date Exercisable and	7. Title and Amount of	8. P
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transactio	onof Derivative	Expiration Date	Underlying Securities	Der
Security	or Exercise		any	Code	Securities	(Month/Day/Year)	(Instr. 3 and 4)	Sec

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(Instr. 3)	Price of Derivative Security		(Month/Day/Year)	(Instr.	8)	Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)					(In:	
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Series A Preferred Stock	\$ 0.54 <u>(1)</u>	09/23/2013		J <u>(2)</u>		5,589		09/23/2013	(3)	Common Stock	15,611	\$:

Reporting Owners

Reporting Owner Name / Address		Relationsh		
	Director	10% Owner	Officer	Other
CAPPS CHRISTOPHER W 16810 KENTON DRIVE SUITE 240 HUNTERSVILLE, NC 28078	Х			
Signatures				
Jeffrey Mistarz, by Power of Attorney		01/02/20	14	

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Currently \$3.58 per share after adjustment for the 1 for 7 reverse split effected October 10, 2013 and anti-dilution adjustment resulting
 (1) from issuance of Series B preferred on December 30, 2013. Each share of Series A preferred stock is convertible into 10 shares of common stock.

- (2) Received in exchange for subordinated secured convertible pay-in-kind notes (principal amount and accrued interest) at a price of \$10 per share of Series A preferred stock.
- (3) Not applicable.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.