

PROOFPOINT INC
Form 8-K
December 06, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of report (date of earliest event reported): **December 6, 2013**

PROOFPOINT, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

001-35506
(Commission File Number)

51-0414846
(I.R.S. Employer
Identification Number)

892 Ross Drive
Sunnyvale, California
(Address of Principal Executive Offices)

94089
(Zip Code)

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Registrant's telephone number, including area code: **(408) 517-4710**

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On December 6, 2013, Proofpoint, Inc. (Proofpoint) announced the pricing of \$175 million aggregate principal amount of 1.25% Convertible Senior Notes due 2018 (the Notes). Proofpoint also granted the initial purchasers of the Notes an option to purchase up to an additional \$26.25 million aggregate principal amount of Notes. The Notes will be sold to qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933, as amended.

A copy of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number	Description of Exhibit
99.1	Press release dated December 6, 2013 announcing Proofpoint s pricing of \$175 million aggregate principal amount of 1.25% Convertible Senior Notes due 2018.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PROOFPOINT, INC.

Date: December 6, 2013

By:

/s/ Paul Auvil
Paul Auvil
Chief Financial Officer

INDEX TO EXHIBITS

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