LANDY SAMUEL A Form 4

August 14, 2012

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940

1(b).

(Last)

(Print or Type Responses)

See Instruction

1. Name and Address of Reporting Person * LANDY SAMUEL A

2. Issuer Name and Ticker or Trading

Symbol

MONMOUTH REAL ESTATE INVESTMENT CORP [MNR]

3. Date of Earliest Transaction (Month/Day/Year)

08/13/2012

3499 ROUTE 9 NORTH, SUITE 3C (Street)

(First)

(Middle)

4. If Amendment, Date Original

Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to

OMB

Number:

Expires:

response...

Estimated average

burden hours per

OMB APPROVAL

3235-0287

January 31,

2005

0.5

Issuer

(Check all applicable)

_X__ Director 10% Owner Other (specify Officer (give title

below)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

FREEHOLD, NJ 07728

(City)	(State) (Z	Zip) Table	I - Non-D	erivative :	Securi	ties Acquir	ed, Disposed of, o	r Beneficially	Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactic Code (Instr. 8)	4. Securities Acquired on(A) or Disposed of (D) (Instr. 3, 4 and 5) (A) or		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Monmouth Real Estate Investment Corporation	08/13/2012		Code V S	Amount	D	Price \$ 10.96	186,418.3192	D	
Monmouth Real Estate Investment Corporation	08/13/2012		S	1,562	D	\$ 10.95	184,856.3192	D	
Monmouth Real Estate Investment Corporation	08/13/2012		S	600	D	\$ 10.94	184,256.3192	D	

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Monmouth Real Estate Investment Corporation	08/13/2012	S	243	D	\$ 10.93	184,013.3192	D	
Monmouth Real Estate Investment Corporation	08/13/2012	S	3,337	D	\$ 10.915	180,676.3192	D	
Monmouth Real Estate Investment Corporation						20,788.106	I	Held By Spouse
Monmouth Real Estate Investment Corporation						38,762.057	I	Account is C/F Son Daniel
Monmouth Real Estate Investment Corporation						24,379	I	Sam Landy Family Ltd Partnership

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (Instr.	8) I	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exerce Expiration Day/ (Month/Day/	ate	7. Titl Amou Under Secur (Instr.	nt of lying	8. Price of Derivative Security (Instr. 5)
				Code	V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	

9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

LANDY SAMUEL A
3499 ROUTE 9 NORTH, SUITE 3C X
FREEHOLD, NJ 07728

Signatures

Susan M. Jordan 08/14/2012

**Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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