

Edgar Filing: MEXCO ENERGY CORP - Form 8-K

MEXCO ENERGY CORP
Form 8-K
February 14, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: February 14, 2006
(Date of earliest event reported)

Mexco Energy Corporation
(Exact name of registrant as specified in its charter)

| | | |
|------------------------------------------------------------|------------------------------------|-------------------------------------------------------|
| CO (State or other jurisdiction of incorporation) | 0-6694 (Commission File Number) | 84-0627918 (IRS Employer Identification Number) |
|------------------------------------------------------------|------------------------------------|-------------------------------------------------------|

| | |
|-----------------------------------------------------------------------------|---------------------|
| 214 W. Texas Avenue, Suite 1101 (Address of principal executive offices) | 79701 (Zip Code) |
|-----------------------------------------------------------------------------|---------------------|

Registrant's telephone number, including area code: 432-682-1119

Not applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.13e-4(c))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On February 14, 2006, Mexco Energy Corporation issued a press release announcing its financial results for the quarter ended December 31, 2005. A copy of the press release is furnished as a part of this current report on Form 8-K as Exhibit 99.1 and is incorporated herein in its entirety by reference.

The press release is being furnished pursuant to Item 2.02, Results of Operations and Financial Condition. The information furnished is not deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as

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amended, is not subject to the liabilities of that section and is not deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

Exhibit 99.1 Copy of Mexco's press release dated February 14, 2006, publicly announcing its third quarter fiscal 2006 financial results.

Pursuant to the requirements of the Securities and Exchange Act of 1934, Mexco has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEXCO ENERGY CORPORATION

Dated: February 14, 2006

By: /s/ Nicholas C. Taylor

Nicholas C. Taylor
CEO

INDEX TO EXHIBITS

| Exhibit Number | DESCRIPTION |
|-------------------|-----------------------------------------------------------------------------------------------------------------------------|
| 99.1 | Copy of Mexco's press release dated February 14, 2006, publicly announcing its third quarter fiscal 2006 financial results. |