

MEXCO ENERGY CORP  
Form 8-K  
April 22, 2008

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934.**

**Date of Report: April 22, 2008**  
(Date of earliest event reported)

**Mexco Energy Corporation**  
(Exact name of registrant as specified in its charter)

**CO**  
(State or other jurisdiction of incorporation)

**0-6694**  
(Commission File Number)

**84-0627918**  
(IRS Employer Identification  
Number)

**214 W. Texas Avenue,  
Suite 1101  
Midland, TX**  
(Address of principal executive offices)

**79701**  
(Zip Code)

Registrant's telephone number, including area code: **432-682-1119**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.13e-4(c))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events**

*Acquisition Results*

On April 22, 2008, Mexco Energy Corporation issued a news release to announce further developments on the \$1,850,000 purchase of a 21.45% royalty interest in a 122 acre tract in Tarrant County, Texas.

Copy of the news release is filed as Exhibit 99.1.

**Item 9.01 Financial Statements and Exhibits**

(d)

Exhibits

| <u>Exhibit No.</u> | <u>Document</u>                    |
|--------------------|------------------------------------|
| 99.1               | News Release dated April 22, 2008. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEXCO ENERGY CORPORATION**

Date: April 22, 2008

By: /s/ Tammy McComic

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Tammy McComic  
Vice President and Chief Financial Officer

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