CANARGO ENERGY CORP Form POS AM September 17, 2002

As filed with the Securities and Exchange Commission on September 17, 2002

Registration No. 333-67814

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 3

TO

FORM S-1

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

CANARGO ENERGY CORPORATION (Exact name of registrant as specified in its charter)

DELAWARE

1311

91-0881481

(State or other jurisdiction of organization) (Primary Standard Industrial (I.R.S. Employer Identification incorporation or organization)

C/O CANARGO SERVICES (UK) LIMITED 150 BUCKINGHAM PALACE ROAD, LONDON, ENGLAND SWIW 9TR (44) 207 808-4700

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

ANTHONY J. POTTER CANARGO SERVICES (UK) LIMITED 150 BUCKINGHAM PALACE ROAD, LONDON, ENGLAND SWIW 9TR (44) 207 808-4700

(Name, address, including zip code, and telephone number, including area code of agent for service)

Please forward a copy of all correspondence to: PETER A. BASILEVSKY SATTERLEE STEPHENS BURKE & BURKE LLP 230 PARK AVENUE, 11TH FLOOR NEW YORK, NY 10169 PHONE: (212) 818-9200

Approximate date of commencement of proposed sale to the public: FROM TIME TO TIME AFTER THIS REGISTRATION STATEMENT BECOMES EFFECTIVE.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. $\lceil\ \rceil$

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If this Form is a post-effective amendment filed pursuant to Rule $462\,(c)$ under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. $[\]$

DEREGISTRATION OF SECURITIES AND WITHDRAWAL OF REGISTRATION STATEMENT

This Post-Effective Amendment No. 3 to the Registration Statement on Form S-1 (reg. No. 333-67814) filed with the Securities and Exchange Commission on August 24, 2001 (the "Original Form S-1") by CanArgo Energy Corporation, a Delaware corporation (the "Company"), is being filed to (i) deregister all remaining unsold securities previously registered by the Company under the Securities Act of 1933, as amended (the "Act"), on the Original Form S-1, as amended, and (ii) withdraw the Original Form S-1 and all previously filed Post-Effective Amendments thereto from registration under the Act.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in London, England on September 17, 2002.

CANARGO ENERGY CORPORATION

By: /s/ Anthony J. Potter

Anthony J. Potter Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed below by the following persons on behalf of the

registrant and in the capacities and on the dates indicated.

| By: | /s/Anthony J. Potter | Date: | September | 17, | 2002 |
|------|--|-------|-----------|-----|------|
| | Anthony J. Potter, Chief Financial Principal Financial and Accounting Officer | | | | |
| Ву: | /s/Roger Brittain* | Date: | September | 17, | 2002 |
| | Chairman of the Board | | | | |
| Ву: | /s/David Robson* | Date: | September | 17, | 2002 |
| | David Robson, Chief Executive Officer and Director Principal Executive Officer | | | | |
| By: | /s/Russell Hammond* | Date: | September | 17, | 2002 |
| | Russell Hammond, Director | | | | |
| Ву: | /s/Nils N. Trulsvik* | Date: | September | 17, | 2002 |
| | Nils N. Trulsvik, Director | | | | |
| *By: | /s/Anthony J. Potter | Date: | September | 17, | 2002 |
| | Anthony J. Potter, Attorney-in-Fact | | | | |

EXHIBIT INDEX

| FILED HEREWITH | | EXHIBIT | | |
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| х | 25 (1) | Power of attorney of certain signatories (contained on signature page included in Part II of the Registration Statement on Form S-1 filed with the SEC on August 24, 2001 (File No. 333-67814)) | | |
