



**ITEM 8.01 OTHER EVENTS**

On May 1, 2015, U. S. Physical Therapy, Inc. (the “Company”) announced it has purchased a majority interest in a three-clinic physical therapy business. The business sees more than 30,000 patient visits per year and generates approximately \$3.4 million in annual revenue. The purchase was effective April 30, 2015. The purchase price for the 70% interest was \$4,800,000.

**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

**Exhibits Description of Exhibits**

99.1 Registrant's press release dated May 1, 2015.\*

\*Furnished herewith.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**U.S. PHYSICAL THERAPY, INC.**

Dated: May 1, 2015 By: /s/ LAWRENCE W. MCAFEE  
Lawrance W. McAfee  
Chief Financial Officer  
(duly authorized officer and principal financial  
and accounting officer)

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**INDEX TO EXHIBITS**

**EXHIBIT   DESCRIPTION OF EXHIBIT**

99.1      Press Release dated May 1, 2015.\*

\* Furnished herewith