

Contango ORE, Inc.
Form 3
May 20, 2013

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 Estate of Kenneth R. Peak
 (Last) (First) (Middle)
 2. Date of Event Requiring Statement
 (Month/Day/Year)
 05/08/2013
 3. Issuer Name and Ticker or Trading Symbol
 Contango ORE, Inc. [CTGO]
 4. Relationship of Reporting Person(s) to Issuer
 5. If Amendment, Date Original Filed(Month/Day/Year)

C/O JOSEPH ROMANO,
CONTANGO OIL & GAS
CO, 3700 BUFFALO
SPEEDWAY, SUITE 960
 (Street)

(Check all applicable)

Director 10% Owner
 Officer Other
 (give title below) (specify below)

HOUSTON, TX 77098

(City) (State) (Zip)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock, par value \$0.01	739,780	D ⁽¹⁾	^

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security	4. Conversion or Exercise	5. Ownership Form of	6. Nature of Indirect Beneficial Ownership
---	---	--	---------------------------	----------------------	--

Edgar Filing: Contango ORE, Inc. - Form 3

	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	(Instr. 5)
Stock Option (Right to Buy)	Â (2)	04/19/2014	Common Stock	15,000	\$ 14.025	D	Â
Stock Option (Right to Buy)	Â (3)	04/19/2014	Common Stock	25,000	\$ 11	D	Â
Stock Option (Right to Buy)	Â (4)	04/19/2014	Common Stock	50,000	\$ 11	D	Â
Warrant (Right to Buy)	09/22/2013	03/22/2018	Common Stock	83,333	\$ 10	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Estate of Kenneth R. Peak C/O JOSEPH ROMANO, CONTANGO OIL & GAS CO 3700 BUFFALO SPEEDWAY, SUITE 960 HOUSTON, TX 77098	Â	Â X	Â	Â

Signatures

/s/ See Exhibit
99.1

05/20/2013

**Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- Date of event reflects the date on which Joseph J. Romano and Donna Ungermannova Peak were appointed co-executors of the Estate of Kenneth R. Peak. Mr. Peak died on April 19, 2013. The filing of this statement shall not be deemed an admission that the Reporting Person is the beneficial owner of any securities not held directly for its account for purposes of Section 16 of the Securities Act of 1934, as amended, or otherwise.
- (1) Person is the beneficial owner of any securities not held directly for its account for purposes of Section 16 of the Securities Act of 1934, as amended, or otherwise.
 - (2) The option became exercisable as to 5,000 shares on September 15, 2011, as to an additional 5,000 shares on September 15, 2012 and as to the remaining 5,000 shares on October 12, 2012.
 - (3) The option became exercisable as to 8,333 shares on July 3, 2012, and became exercisable as to the remaining 16,667 shares on October 12, 2012.
 - (4) The option became exercisable as to 16,666 shares on December 7, 2012, 16,667 on December 7, 2013 and would have become exercisable with respect to the remaining 16,667 shares on December 7, 2014.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.