

Clearwater Paper Corp
Form S-8 POS
July 28, 2017

As filed with the Securities and Exchange Commission on July 28, 2017.

Registration No. 333-172077

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

CLEARWATER PAPER CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of

20-3594554
(I.R.S. Employer

| incorporation or organization) | Identification No.) |
|---|----------------------------|
| 601 West Riverside Ave., Suite 1100 | 99201 |
| Spokane, Washington | (Zip Code) |
| (Address of principal executive offices) | |
| Clearwater Paper Corporation 2008 Stock Incentive Plan | |
| Clearwater Paper Corporation 2017 Stock Incentive Plan | |
| (Full title of the plan) | |

| | |
|---|---|
| Michael S. Gadd | Copy to: |
| Senior Vice President, General Counsel | |
| and Corporate Secretary | Blair W. White, Esq. |
| Clearwater Paper Corporation | Justin D. Hovey, Esq. |
| 601 West Riverside Ave., Suite 1100 | Pillsbury Winthrop Shaw Pittman LLP |
| Spokane, Washington | Four Embarcadero Center, 22nd Floor |
| (509) 344-5900 | San Francisco, CA 94111 |
| (Name, address and telephone | (415) 983-1000 |
| number of agent for service) | |

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company, or an emerging growth company. See the definitions of large accelerated filer, accelerated filer, smaller reporting company, and emerging growth company in Rule 12b-2 of the Exchange Act.

| | |
|---|---------------------------|
| Large accelerated filer | Accelerated filer |
| Non-accelerated filer (Do not check if a smaller reporting company) | Smaller reporting company |
| | Emerging growth company |

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

EXPLANATORY NOTE

Clearwater Paper Corporation (the Company) is filing this Post-Effective Amendment No. 1 to Registration Statement on Form S-8 pursuant to Securities Act Form Compliance and Disclosure Interpretations 126.43 (CDI 126.43) published by the Securities and Exchange Commission (the Commission). The Company originally registered 366,530 shares of the Registrant's common stock, par value \$0.0001 per share (the Common Stock), pursuant to a Registration Statement on Form S-8 filed with the Commission on February 4, 2011, File No. 333-172077 (the 2011 Form S-8). The 2011 Form S-8 registered shares of Common Stock for offer or sale pursuant to the Registrant's 2008 Stock Incentive Plan, as amended by Amendment No. 1 to the Clearwater Paper Corporation 2008 Stock Incentive Plan (the Amended 2008 Plan).

On May 8, 2017, the shareholders of the Registrant approved the 2017 Stock Incentive Plan (the 2017 Plan), which replaces the Registrant's former stock option plans, including the Amended 2008 Plan. No future awards will be made under the Amended 2008 Plan. According to the terms of the 2017 Plan, any shares covered by outstanding awards under the Amended 2008 Plan that may be forfeited, settled in cash, canceled or expire after the effective date of the 2017 Plan, shall be available for issuance under the 2017 Plan.

Contemporaneously with the filing of this Post-Effective Amendment to Registration Statement on Form S-8, the Registrant is filing a Registration Statement on Form S-8 to register the newly authorized shares of Common Stock that have become available for offer or sale pursuant to the 2017 Plan.

In accordance with CDI 126.43, this Post-Effective Amendment Registration Statement on Form S-8 is hereby filed to indicate that the 2011 Form S-8 will also cover the shares of Common Stock that become available for issuance under the 2017 Plan because of the forfeiture, settlement in cash, cancellation or expiration of outstanding awards under the Amended 2008 Plan.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8, and has duly caused this Post-Effective Amendment No. 1 to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Spokane, State of Washington, on July 28, 2017.

CLEARWATER PAPER CORPORATION

By: /s/ Linda K. Massman
 Linda K. Massman
 President and Chief Executive Officer
 (Principal Executive Officer)

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Linda K. Massman, John D. Hertz, and Michael S. Gadd, and each of them, his or her true and lawful attorneys-in-fact and agents, each with full power of substitution and resubstitution, for him or her and in his or her name, place and stead, in any and all capacities, to sign any and all amendments, including post-effective amendments, to this Registration Statement, and to file the same, with exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done, as fully to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or his or her substitute or substitutes, may do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to Registration Statement has been signed by the following persons in the capacities and on the date indicated:

| Signature | Title | Date |
|----------------------------|--|---------------|
| /s/ Linda K. Massman | President and Chief Executive Officer | July 28, 2017 |
| Linda K. Massman | (Principal Executive Officer) and Director | |
| /s/ John D. Hertz | Senior Vice President, Finance and Chief | July 28, 2017 |
| John D. Hertz | Financial Officer (Principal Financial Officer) | |
| /s/ Robert N. Dammarell | Vice President, Corporate Controller | July 28, 2017 |
| Robert N. Dammarell | (Principal Accounting Officer) | |

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|---------------------------|--------------------|---------------|
| /s/ Boh A. Dickey | Director and Chair | July 28, 2017 |
| Boh A. Dickey | | |
| /s/ Beth E. Ford | Director | July 28, 2017 |
| Beth E. Ford | | |
| /s/ John P. O Donnell | Director | July 28, 2017 |
| John P. O Donnell | | |
| /s/ Alexander Toeldte | Director | July 28, 2017 |
| Alexander Toeldte | | |
| /s/ Kevin J. Hunt | Director | July 28, 2017 |
| Kevin J. Hunt | | |
| /s/ William D. Larsson | Director | July 28, 2017 |
| William D. Larsson | | |