GOLDSTEIN STANLEY P

Form 4

February 09, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

OMB APPROVAL

3235-0287

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

may continue.

See Instruction

| 1. Name and Address of Reporting Person **GOLDSTEIN STANLEY P | | | 2. Issuer Name and Ticker or Trading Symbol | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | |
|---|-------------|----------|--|--|--|--|
| | | | CVS CORP [CVS] | | | |
| (Last) | (First) | (Middle) | 3. Date of Earliest Transaction | | | |
| | | | (Month/Day/Year) | X Director 10% Owner | | |
| ONE CVS DRIVE | | | 02/07/2005 | Delow Officer (give title Delow) Other (specify below) | | |
| | (Street) | | 4. If Amendment, Date Original | 6. Individual or Joint/Group Filing(Check | | |
| | | | Filed(Month/Day/Year) | Applicable Line) _X_ Form filed by One Reporting Person | | |
| WOONSOC | CKET, RI 02 | 2895- | | Form filed by More than One Reporting | | |

| (City) | (State) | (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | |
|--------------------------------------|---|--|--|--|-------|---------------|--|--|---|--|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transactic Code (Instr. 8) | 4. Securities on Disposed of (Instr. 3, 4) | f (D) | uired (A) or | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| Common Stock | 02/07/2005 | | M | 100,000 | A | \$ 16.1811 | 405,103 | D | | |
| Common Stock | 02/08/2005 | | S | 100,000 | D | \$ 49.3043 | 305,103 | D | | |
| Common Stock | | | | | | | 40,000 | I | By wife | |
| Common Stock | | | | | | | 10,000 | I | By Partnership | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2. | 3. Transaction Date | 3A. Deemed | 4. | 5. Ni | ımber of | 6. Date Exercis | sable and | 7. Title and A | Amount of |
|-----------------|-------------|---------------------|--------------------|--------------|--------------------|-----------------------------|---------------------|--------------------|-----------------------|----------------------|
| Derivative | Conversion | (Month/Day/Year) | Execution Date, if | Transactio | nsactionDerivative | | Expiration Date | | Underlying Securities | |
| Security | or Exercise | | any | Code | Secu | Securities (Month/Day/Year) | | ear) | (Instr. 3 and 4) | |
| (Instr. 3) | Price of | | (Month/Day/Year) | (Instr. 8) | Acqu | ired (A) or | | | | |
| | Derivative | | | | Disp | osed of (D) | | | | |
| | Security | | | | (Inst | r. 3, 4, and | | | | |
| | | | | | 5) | | | | | |
| | | | | Code V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount Number Shares |
| Stock Option | \$ 16.1811 | 02/07/2005 | | M <u>(1)</u> | | 100,000 | 04/11/1996 | 04/11/2005 | Common Stock | 100,00 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | | |
|---|---------------|-----------|---------|-------|--|--|--|--|
| | Director | 10% Owner | Officer | Other | | | | |
| GOLDSTEIN STANLEY P ONE CVS DRIVE WOONSOCKET, RI 02895- | X | | | | | | | |

Signatures

Reporting Person

Stanley P
Goldstein

**Signature of Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Cash exercise funded by Insider.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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