Edgar Filing: TREMOR VIDEO INC. - Form 3

TREMOR VIDEO INC.

Form 3 June 26, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION FORM 3 Washington, D.C. 20549

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

SECURITIES

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

Canaan VII L P

(Last)

(First)

(Middle)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Statement

(Month/Day/Year)

06/26/2013

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

285 RIVERSIDE

AVENUE, Â SUITE 250

(Street)

(Check all applicable)

TREMOR VIDEO INC. [TRMR]

X Director _X_ 10% Owner Officer _ Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person

X Form filed by More than One

Reporting Person

4. Nature of Indirect Beneficial

WESTPORT, CTÂ 06880

(State) (Zip) Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security

(Instr. 4)

(City)

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form:

Ownership (Instr. 5)

Direct (D) or Indirect (I)

(Instr. 5)

Common Stock I See Footnote (1) 165,323

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

Conversion Ownership or Exercise Form of Price of Derivative Derivative Security:

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Title

Direct (D) Security

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	Date Exercisable	Expiration Date		Amount or Number of Shares		or Indirect (I) (Instr. 5)	
Series A Preferred Stock	(2)(3)	(4)	Common Stock	3,078,380	\$ (2) (3)	I	See Footnote (1)
Series B Preferred Stock	(2)(3)	(4)	Common Stock	1,678,288	\$ (2) (3)	I	See Footnote (1)
Series C Preferred Stock	(2)(3)	(4)	Common Stock	1,535,364	\$ (2) (3)	I	See Footnote (1)
Series D Preferred Stock	(2)(3)	(4)	Common Stock	859,001	\$ (2) (3)	I	See Footnote (1)
Series F Preferred Stock	$\hat{A} = \frac{(3)(5)}{}$	(4)	Common Stock	448,786	\$ (3) (5)	I	See Footnote (1)

Reporting Owners

Reporting Owner Name / Address	Relationships				
· · · · · · · · · · · · · · · · · · ·	Director	10% Owner	Officer	Othe	
Canaan VII L P 285 RIVERSIDE AVENUE SUITE 250 WESTPORT, CT 06880	ÂX	ÂX	Â	Â	
Canaan Partners VII LLC 285 RIVERSIDE AVENUE SUITE 250 WESTPORT, Â CTÂ 06880	Â	ÂX	Â	Â	

Signatures

Canaan VII L.P. By: Canaan Partr Attorney-in-Fact Canaan Partners	06/26/2013	
	**Signature of Reporting Person	Date
Jaime Slocum, Attorney-in-Fact	06/26/2013	
	**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Shares held directly by Canaan VII L.P. (the "Canaan Fund"). Canaan Partners VII LLC ("Canaan VII" and together with the Canaan Fund, the "Canaan Entities") is the sole general partner of the Canaan Fund and each may be deemed to have sole voting, investment and dispositive power with respect to the shares held by the Canaan Fund. Warren Lee, a member of Canaan VII, serves as the representative of the Canaan Entities on the Issuer's board of directors.
- The shares will automatically convert on a one-for-one basis into shares of the Issuer's Common Stock immediately upon the closing of a Qualified Public Offering (as defined in the Issuer's Seventh Amended and Restated Certificate of Incorporation, as filed with the Delaware Secretary of State on June 13, 2013).
- (3) This security is convertible at any time into shares of the Issuer's Common Stock on a one-for-one basis at the Canaan Entities' election.

Reporting Owners 2

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(4) N/A.

The shares will automatically convert into shares of the Issuer's Common Stock immediately upon the closing of a Qualified Public

(5) Offering (as defined in the Issuer's Seventh Amended and Restate Certificate of Incorporation, as filed with the State of Delaware on June 13, 2013) at a ratio depending upon the Issuer's initial public offering price.

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Remarks:

Exhibit 99.1 - Joint Filer Information

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.