

OVERSEAS SHIPHOLDING GROUP INC  
Form 8-K  
November 09, 2004

United States  
Securities and Exchange Commission  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the  
Securities Exchange Act of 1934

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November 8, 2004

Date of Report (Date of earliest event reported)

Overseas Shipholding Group, Inc.

(Exact Name of Registrant as Specified in Charter)

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1-6479-1

Commission File Number

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Delaware

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13-2637623

(State or other jurisdiction of incorporation or organization)

(I.R.S. Employer Identification Number)

511 Fifth Avenue  
New York, New York 10017

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code

**(212) 953-4100**

Item 8.01 Other Events.

On November 8, 2004, Overseas Shipholding Group, Inc. issued a press release announcing that it formed a joint venture to build four Large Liquefied Natural Gas ships for charter to Qatar Liquefied Gas Company Limited (II). A copy of the press release is attached hereto as Exhibit 99 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

**Exhibit No.**   **Description**

99                      Press Release of Overseas Shipholding Group, Inc. dated November 8, 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**OVERSEAS SHIPHOLDING GROUP, INC.**

(Registrant)

Date: November 8, 2004

By:           /s/Robert N. Cowen          

Name: Robert N. Cowen

Title: Senior Vice President, Chief  
Operating Officer and Secretary