GENERAL MILLS INC

Form 4

August 12, 2015

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

OMB Number:

3235-0287

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January 31, 2005

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OMB APPROVAL

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Check this box

SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

may continue. 30(h) of the Investment Company Act of 1940 See Instruction

(Middle)

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * Nelson Kimberly A

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to Issuer

GENERAL MILLS INC [GIS]

(Check all applicable)

(Last)

(City)

(First)

3. Date of Earliest Transaction

10% Owner Other (specify

NUMBER ONE GENERAL MILLS

(Street)

08/10/2015

(Month/Day/Year)

X_ Officer (give title below) below)

BOULEVARD

Senior Vice President 6. Individual or Joint/Group Filing(Check

4. If Amendment, Date Original Filed(Month/Day/Year)

Applicable Line)

Person

Director

X Form filed by One Reporting Person Form filed by More than One Reporting

MINNEAPOLIS, MN 55426

(State)	(Zip)	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned
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1.Title of Security (Instr. 3)	2. Transaction Date 2A. Deemed (Month/Day/Year) Execution Date, if any (Month/Day/Year)		3. 4. Securities Acquire Transaction Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8) (A) or		(D) 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code V	Amount	(D)	Price			
Common Stock	08/10/2015		M	80,626	A	\$ 25.63	175,335.6872	D	
Common Stock	08/10/2015		S	80,626 (1)	D	\$ 59.346 (2)	94,709.6872	D	
Common Stock							18,441	I	by Trust 1 (3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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displays a currently valid OMB control number.

5. Number of

6. Date Exercisable and

Expiration Date

7. Title and Amor

Underlying Secur

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

(Month/Day/Year) Execution Date, if TransactionDerivative

3. Transaction Date 3A. Deemed

Security (Instr. 3)	or Exercise Price of Derivative Security		any (Month/Day/Year)	Code (Instr. 8)	Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	(Month/Day/Year)		(Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Am or Nur of S
Non-Qualified Stock Option (right to buy)	\$ 25.63	08/10/2015		M	80,626	06/26/2010	07/26/2016	Common Stock	80

Reporting Owners

2.

Conversion

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Nelson Kimberly A

1. Title of

Derivative

NUMBER ONE GENERAL MILLS BOULEVARD MINNEAPOLIS, MN 55426

Senior Vice President

Signatures

By: Christopher A. Rauschl For: Kimberly A. Nelson

08/12/2015

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Shares were sold pursuant to a 10b5-1 trading plan dated July 6, 2015.
- (2) Represents the weighted average of actual sale prices that range from \$59.18 to \$59.55. Full information regarding the number of shares sold at each separate price is available upon request of the Securities and Exchange Commission or any security holder of the company.
- (3) Held in Trust for which the reporting person's spouse is a trustee and the reporting person's spouse is the beneficiary.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2