

Edgar Filing: STATE STREET CORP - Form 3

STATE STREET CORP  
 Form 3  
 January 22, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 WASHINGTON, D.C. 20549  
 FORM 3

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

1. Name and Address of Reporting Person  
 Harbert, Timothy B.  
 State Street Corporation  
 225 Franklin Street  
 Boston, MA 02110
2. Date of Event Requiring Statement (Month/Day/Year)  
 8/9/01
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Issuer Name and Ticker or Trading Symbol  
 State Street Corporation  
 STT
5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  
 Director  10% Owner  Officer (give title below)  Other  
 (specify below)  
 Executive Vice President
6. If Amendment, Date of Original (Month/Day/Year)  
 8/17/01
7. Individual or Joint/Group Filing (Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Beneficially Owned

| 1. Title of Security | 2. Amount of Securities Beneficially Owned | 3. Ownership Form: Direct (D) or Indirect (I) | 4. Nature of Beneficial |
|----------------------|--|---|-------------------------|
| Common Stock         | 156,220                                    | D   |                         |
| Common Stock         | 6,284                                      | I   | 401(k) Plan             |

Table II -- Derivative Securities Beneficially Owned

| 1. Title of Derivative Security      | 2. Date Exercisable and Expiration Date | 3. Title and Amount of Underlying Securities | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security |
|--------------------------------------|---|--|--|--|
| Employee Stock Option (right to buy) | 2/17/99 - 2/16/04                       | Common Stock                                 | 9.3125   | D(1)                                     |
| Employee Stock Option (right to buy) | 2/16/00 - 2/15/05                       | Common Stock                                 | 8.1250   | D(2)                                     |

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|                                      |           |          |              |        |          |      |  |
|--------------------------------------|-----------|----------|--------------|--------|----------|------|--|
| right to buy)                        |           |          |              |        |          |      |  |
| Employee Stock Option (right to buy) | 6/20/01   | 6/19/06  | Common Stock | 8,000  | 13.20315 | D(2) |  |
| Employee Stock Option (right to buy) | 12/19/97- | 12/18/06 | Common Stock | 80,000 | 15.8750  | D(2) |  |
|                                      | 12/19/99  |          |              |        |          |      |  |
| Employee Stock Option (right to buy) | 12/17/99- | 12/16/08 | Common Stock | 27,480 | 33.71875 | D(3) |  |
|                                      | 12/17/01  |          |              |        |          |      |  |
| Employee Stock Option (right to buy) | 12/16/00- | 12/15/09 | Common Stock | 24,920 | 34.64065 | D(3) |  |
|                                      | 12/16/02  |          |              |        |          |      |  |
| Employee Stock Option (right to buy) | 12/21/01- | 12/20/10 | Common Stock | 54,200 | 60.7375  | D(3) |  |
|                                      | 12/21/03  |          |              |        |          |      |  |

Explanation of Responses:

(1) Employee stock option granted pursuant to State Street Corporation 1989 Stock Option Plan in transaction exempt under old Rule 16b-3.

(2) Employee stock option granted pursuant to State Street Corporation 1994 Stock Option and Performance Unit Plan in transaction exempt under old Rule 16b-3.

(3) Employee stock option granted pursuant to State Street Corporation 1997 Equity Incentive Plan exercisable in 33 1/3% installments over a three-year period.

SIGNATURE OF REPORTING PERSON

/s/Timothy B. Harbert

DATE

1/22/02