

Edgar Filing: Territorial Bancorp Inc. - Form 8-K

Territorial Bancorp Inc.  
Form 8-K  
July 09, 2009

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported): July 8, 2009

TERRITORIAL BANCORP INC.

-----  
(Exact name of registrant as specified in its charter)

|   |   |   |
|---|---|---|
| -----<br>Maryland<br>-----<br>(State or other jurisdiction<br>of incorporation) | -----<br>001-34403<br>-----<br>(Commission File Number) | -----<br>26-4674701<br>-----<br>(I.R.S. Employer<br>Identification No.) |
|---|---|---|

|  |                                       |
|--|---------------------------------------|
| -----<br>1132 Bishop Street, Suite 2200<br>Honolulu, Hawaii<br>-----<br>(Address of principal executive offices) | -----<br>96813<br>-----<br>(Zip code) |
|--|---------------------------------------|

(808) 946-1400  
-----  
(Registrant's telephone number, including areas code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01. Other Events

On July 8, 2009, Territorial Bancorp Inc. (the "Registrant") issued a press release announcing that its stock offering was expected to close on July 10, 2009. The press release is filed as Exhibit 99 to this current report.

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ITEM 9.01. Financial Statements and Exhibits

(d) Exhibits:

Exhibit 99 Press Release dated July 8, 2009

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 9, 2009

Territorial Bancorp Inc.  
(Registrant)

By: \s\ Vernon Hirata

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Vernon Hirata  
Vice Chairman, Co-Chief Operating Officer,  
General Counsel and Corporate Secretary