

Edgar Filing: THOMSON CORP /CAN/ - Form 40-F

THOMSON CORP /CAN/
Form 40-F
May 02, 2002

U.S. SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 40-F

(Mark One)

REGISTRATION STATEMENT PURSUANT TO SECTION 12 OF
THE SECURITIES EXCHANGE ACT OF 1934

OR

ANNUAL REPORT PURSUANT TO SECTION 13(a) OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended DECEMBER 31, 2001 Commission File Number 0-29954

THE THOMSON CORPORATION
(Exact name of Registrant as specified in its charter)

NOT APPLICABLE
(Translation of Registrant's name into English (if applicable))

ONTARIO
(Province or other jurisdiction of incorporation or organization)

2731
(Primary Standard Industrial Classification Code Number (if applicable))

98-0176673
(I.R.S. Employer Identification Number (if applicable))

METRO CENTER ONE STATION PLACE STAMFORD, CONNECTICUT UNITED STATES 06902
(203) 328-9400
(Address and telephone number of Registrant's principal executive offices)

CORPORATION SERVICE COMPANY 1177 AVENUE OF THE AMERICAS 17TH FLOOR NEW YORK,
NEW YORK 10036-2721 (212) 299-9100
(Name, address (including zip code) and telephone number (including area code)
of agent for service in the United States)

Securities registered or to be registered pursuant to Section 12(b) of the Act:
None

Securities registered or to be registered pursuant to Section 12(g) of the Act:
Common Shares

Securities for which there is a reporting obligation pursuant to Section 15(d)
of the Act: None

Edgar Filing: THOMSON CORP /CAN/ - Form 40-F

For annual reports, indicate by check mark the information filed with this Form:

[X] Annual information form [X] Audited annual financial statements

Indicate the number of outstanding shares of each of the issuer's classes of capital or common stock as of the close of the period covered by the annual report.

630,740,649 COMMON SHARES; 6,000,000 SERIES II PREFERENCE SHARES;
18,000,000 SERIES V PREFERENCE SHARES

Indicate by check mark whether the Registrant by filing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934 (the "Exchange Act"). If "Yes" is marked, indicate the filing number assigned to the Registrant in connection with such Rule.

Yes [] No [X]

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Exchange Act during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports) and (2) has been subject to such filing requirements for the past 90 days.

Yes [X] No []

COMPLIANCE WITH AUDITOR INDEPENDENCE
AND RECONCILIATION REQUIREMENT

The Registrant's financial statements have been reconciled to U.S. GAAP as required by Item 17 of Form 20-F under the Exchange Act. Such reconciliation is set forth in Exhibit 2 attached hereto.

UNDERTAKING

The Registrant undertakes to make available, in person or by telephone, representatives to respond to inquiries made by the Commission staff, and to furnish promptly, when requested to do so by the Commission staff, information relating to: the securities in relation to which the obligation to file an annual report on Form 40-F arises; or transactions in said securities.

SPECIAL NOTE REGARDING FORWARD-LOOKING STATEMENTS

Certain statements contained in Exhibit number 1 constitute forward-looking statements, which are based on the Corporation's current expectations and assumptions, and are subject to a number of risks and uncertainties that could cause actual results to differ materially from those anticipated. Such risks and uncertainties include, among others, general business and economic conditions and competitive actions.

2

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant certifies that it meets all of the requirements for filing on Form

Edgar Filing: THOMSON CORP /CAN/ - Form 40-F

40-F and has duly caused this annual report to be signed on its behalf by the undersigned, thereto duly authorized.

THE THOMSON CORPORATION

By: /s/ STEPHANE BELLO

Stephane Bello
Senior Vice President and Treasurer

Date: May 2, 2002

3

EXHIBIT INDEX

EXHIBIT NUMBER	DESCRIPTION	SERIALLY NUMBERED PAGE
-----	-----	-----
1.	Annual Information Form (including Management's Discussion and Analysis of Financial Condition and Results of Operations), dated May 2, 2002	5
2.	Audited consolidated financial statements for the fiscal years ended December 31, 1999, 2000 and 2001 and as at December 31, 2000 and 2001, including a Reconciliation to Generally Accepted Accounting Principles in the United States of America for the years ended December 31, 1999, 2000 and 2001 and as at December 31, 2000 and 2001	74
3.	Consent of PricewaterhouseCoopers LLP, independent chartered accountants, regarding Form 40-F	119
4.	Consent of PricewaterhouseCoopers LLP, independent chartered accountants, regarding incorporation by reference of its auditors' report in the Registration Statement on Form S-8 (No. 333-12284)	120

4